



NEWS UPDATE

28 April 2026

MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

US Treasury	Yield 27 April 26	Daily Change bps	Yield 24 April 26	Weekly Change bps	Yield 20 April 26	Monthly Change bps	Yield 27 March 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.83	3	3.80	10	3.73	-11	3.94	28	3.55
5 YEAR	3.94	2	3.92	8	3.86	-12	4.06	21	3.73
7 YEAR	4.14	4	4.10	10	4.04	-11	4.25	20	3.94
10 YEAR	4.35	4	4.31	9	4.26	-9	4.44	17	4.18

MGS	Yield 27 April 26	Daily Change bps	Yield 24 April 26	Weekly Change bps	Yield 20 April 26	Monthly Change bps	Yield 27 March 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.17	0	3.17	-1	3.18	-12	3.29	17	3.00
5 YEAR	3.32	-2	3.34	-3	3.35	-11	3.43	6	3.26
7 YEAR	3.43	-1	3.44	-2	3.45	-10	3.53	6	3.37
10 YEAR	3.54	-1	3.55	-4	3.58	-9	3.63	5	3.49

GII	Yield 27 April 26	Daily Change bps	Yield 24 April 26	Weekly Change bps	Yield 20 April 26	Monthly Change bps	Yield 27 March 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.18	0	3.18	-1	3.19	-6	3.24	9	3.09
5 YEAR	3.29	0	3.29	0	3.29	-10	3.39	4	3.25
7 YEAR	3.48	-2	3.50	-1	3.49	2	3.46	16	3.32
10 YEAR	3.56	-1	3.57	-2	3.58	-5	3.61	4	3.52

AAA	Yield 27 April 26	Daily Change bps	Yield 24 April 26	Weekly Change bps	Yield 20 April 26	Monthly Change bps	Yield 27 March 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.60	0	3.60	0	3.60	-1	3.61	4	3.56
5 YEAR	3.72	1	3.71	1	3.71	2	3.70	8	3.64
7 YEAR	3.80	0	3.80	0	3.80	1	3.79	8	3.72
10 YEAR	3.90	0	3.90	0	3.90	0	3.90	9	3.81

Source: US Treasury, BNM & BIX Malaysia

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Malaysia's producer price index rises 1.1% in March

Malaysia's producer price index (PPI) rose 1.1% year-on-year in March 2026, reversing a 3.4% decline in February, as higher global commodity prices lifted producer costs, according to the Statistics Department.

The rebound was driven mainly by the mining sector, amid a sharp increase in oil prices linked to the ongoing Middle East conflict.

According to the World Bank, average Brent crude oil prices surged to US\$103.69 per barrel in March from US\$71.11 in February.

Meanwhile, data from the Malaysian Palm Oil Board showed crude palm oil prices rising to RM4,321 per tonne in March from RM4,077.50 in February.

In a statement, chief statistician Mohd Uzir Mahidin said the increase was largely due to a 26.5% jump in the mining sector, supported by a 38.5% rise in crude petroleum extraction.

Utilities also recorded gains, with the water supply index up 11.3% and electricity and gas supply index rising 9.6%. – The Star

Read full publication at <https://www.thestar.com.my/business/business-news/2026/04/27/malaysia039s-producer-price-index-rises-11-in-march>

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

RAM Ratings affirms AAA/Stable rating of sukuk issued by KLCC REIT's funding conduit Midciti Sukuk

RAM Ratings has affirmed the AAA/Stable rating of Midciti Sukuk Berhad's (Midciti or the Issuer) RM4.0 bil Sukuk Murabahah Programme (2014/2044) (the Programme).

The affirmation reflects the superior assets and lease profile of KLCC Real Estate Investment Trust (KLCC REIT or the REIT), its conservative balance sheet and robust debt coverage metrics. Midciti, which serves as the REIT's funding conduit and has no operations of its own, relies on inter-company transactions with the REIT to meet its obligations under the Programme.

The rating also takes into account KLCC REIT's very strong relationship with its ultimate parent, Petroliam Nasional Berhad (PETRONAS) – the national oil company which holds a 66.94% effective stake in the KLCCP Stapled Group. The REIT's properties are integral to the wider KLCC development, with most of these assets are leased to PETRONAS. These factors underpin our view that KLCC REIT is highly likely to receive extraordinary support from PETRONAS in the remote event that the REIT comes under financial distress. – RAM Ratings

Read full publication at <https://www.ram.com.my/pressrelease/?prviewid=7259>

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Treasury yields move higher ahead of Fed policy week

U.S. Treasury yields moved higher on Monday as investors looked ahead to the Federal Reserve's monetary policy meeting, during which Fed chair Jerome Powell is widely expected to keep interest rates on hold.

The yield on the 10-year U.S. Treasury note — the key benchmark for U.S. government borrowing — was up more than 2 basis points at 4.338%. The 2-year Treasury note yield, which more closely tracks short-term Federal Reserve interest rate policy, was also more than 2 basis points higher at 3.799%.

Yields ticked up after a lackluster 2-year and 5-year note auction. The policy decision on Wednesday could mark Jerome Powell's final meeting as chair before Kevin Warsh is expected to take over in May.

The Department of Justice decided to drop its criminal probe into Powell on Friday, causing Sen. Thom Tillis to end his block of Warsh's confirmation. In terms of the monetary policy outlook, investors are unlikely to get anything "particularly revelatory," wrote Dutch bank ING in a note. – CNBC

Read full publication at <https://www.cnbc.com/2026/04/27/treasury-yields-fed-policy-week-mpc-powell.html>

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ISUANCE NO.	ISUANCE DATE	ISUANCE TYPE	ISUANCE AMOUNT	ISUANCE STATUS
ALM CP 2024 110,000 (Circle 1)	2024-11-01	CP	RM 110,000,000	ISSUED
ALM CP 2024 110,000 (Circle 2)	2024-11-01	CP	RM 110,000,000	ISSUED
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