Bond+Sukuk Information Exchange

NEWS UPDATE

19 August 2026

MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

US Treasury	Yield 18 August 26	Daily Change bps	Yield 17 August 26	Weekly Change bps	Yield 11 August 26	Monthly Change bps	Yield 17 July 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	4.26	1	4.25	-1	4.27	5	4.21	71	3.55
5 YEAR	4.37	-1	4.38	-2	4.39	9	4.28	64	3.73
7 YEAR	4.53	-1	4.54	-1	4.54	13	4.40	59	3.94
10 YEAR	4.71	-1	4.72	1	4.70	16	4.55	53	4.18

MGS	Yield 18 August 26	Daily Change bps	Yield 17 August 26	Weekly Change bps	Yield 11 August 26	Monthly Change bps	Yield 17 July 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.33	1	3.32	1	3.32	7	3.26	33	3.00
5 YEAR	3.54	1	3.53	1	3.53	13	3.41	28	3.26
7 YEAR	3.70	2	3.68	2	3.68	15	3.55	33	3.37
10 YEAR	3.74	0	3.74	0	3.74	9	3.65	25	3.49

GII	Yield 18 August 26	Daily Change bps	Yield 17 August 26	Weekly Change bps	Yield 11 August 26	Monthly Change bps	Yield 17 July 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.36	1	3.35	0	3.36	7	3.29	27	3.09
5 YEAR	3.53	-1	3.54	0	3.53	15	3.38	28	3.25
7 YEAR	3.70	1	3.69	2	3.68	14	3.56	38	3.32
10 YEAR	3.77	0	3.77	5	3.72	14	3.63	25	3.52

AAA	Yield 18 August 26	Daily Change bps	Yield 17 August 26	Weekly Change bps	Yield 11 August 26	Monthly Change bps	Yield 17 July 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.70	0	3.70	1	3.69	5	3.65	14	3.56
5 YEAR	3.80	0	3.80	0	3.80	6	3.74	16	3.64
7 YEAR	3.89	0	3.89	1	3.88	6	3.83	17	3.72
10 YEAR	4.01	0	4.01	0	4.01	6	3.95	20	3.81

Source: US Treasury, BNM & BIX Malaysia

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Malaysia's economy beats expectations with 5.7pc growth, says finance minister II

Malaysia’s impressive economic growth in the first half of the year, which exceeded Bank Negara Malaysia’s 2026 gross domestic product (GDP) projection of four to five per cent, demonstrates the resilience of the country’s economy.

Finance Minister II, Datuk Seri Amir Hamzah Azizan, said GDP grew at a rate of 5.4 per cent in the first quarter of this year and six per cent in the second quarter, resulting in an overall economic growth of 5.7 per cent in the first half of 2026. “In fact, the International Monetary Fund (IMF) also raised Malaysia’s GDP forecast from 4.3 per cent in January 2026 to 4.7 per cent in April 2026.

“Although the growth projections for other countries have declined, Malaysia’s projection has been maintained in the latest publication in July, and despite facing global uncertainties, the country’s economic fundamentals remain resilient,” he said in his speech at the 2027 Budget Engagement Session here today.

Amir Hamzah noted that the value of the ringgit remained stable throughout the first seven months of this year despite the uncertain global environment. Meanwhile, approved investments in the first quarter of 2026 stood at RM92.8 billion. – Malay Mail

Read full publication at https://www.malaymail.com/news/malaysia/2026/08/18/malaysias-economy-beats-expectations-with-57pc-growth-says-finance-minister-ii/231767

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Budget 2027: focus on economic resilience and well-being

Budget 2027 will focus on strengthening Malaysia’s economic resilience, protecting people’s well-being and improving fiscal sustainability as the country navigates global uncertainties, said Finance Minister II Datuk Seri Amir Hamzah Azizan.

Speaking at the Budget 2027 engagement session today, Amir Hamzah said the government would continue strengthening Malaysia’s competitiveness by attracting high-quality investments, raising productivity and accelerating strategic sectors that can create added value, higher-income jobs and sustainable growth.

“The government remains committed to strengthening the country’s economic competitiveness by encouraging high-quality investments, increasing productivity and accelerating the development of strategic sectors that are capable of generating added value, high-income jobs and sustainable economic growth.

“Focus will continue to be directed towards sectors such as semiconductors, energy transition, the digital economy, artificial intelligence (AI) and Islamic finance,” he said. – Business Today

Read full publication at https://www.businesstoday.com.my/2026/08/18/budget-2027-focus-on-economic-resilience-and-well-being/

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Bond yields rise, oil extends gains as US-Iran ceasefire expires

Bond yields climbed on Tuesday to their highest in decades, with oil prices rising for a third day and stocks under pressure in Asian trade as a U.S.-Iran truce expired and Tehran threatened to adopt a "fully offensive" military posture.

The yield on the U.S. 30-year Treasury bond rose as much as 1.6 basis points to an intraday high of 5.326%, its highest in almost 20 years. Its 10-year counterpart traded up 1.8 basis points at 4.7399%.

"This matters considerably if the move continues," raising the hurdle rate for stocks, tightening financial conditions and putting pressure on leveraged companies and governments, said Charu Chanana, chief investment strategist at Saxo Bank in Singapore.

"Asia is already showing some of that spillover.“ S&P 500 e-mini futures lost 0.4% as MSCI's broadest index of Asia-Pacific shares outside Japan slid 0.8%, reversing early gains as stocks in South Korea, Taiwan, and China weighed on the benchmark.

South Korea's KOSPI erased an early gain of more than 3% as the Seoul market returned after a holiday to tumble 2.1%, while the Nikkei 225 fell 2.2%. – The Star

Read full publication at https://www.thestar.com.my/business/business-news/2026/08/18/bond-yields-rise-oil-extends-gains-as-us-iran-ceasefire-expires

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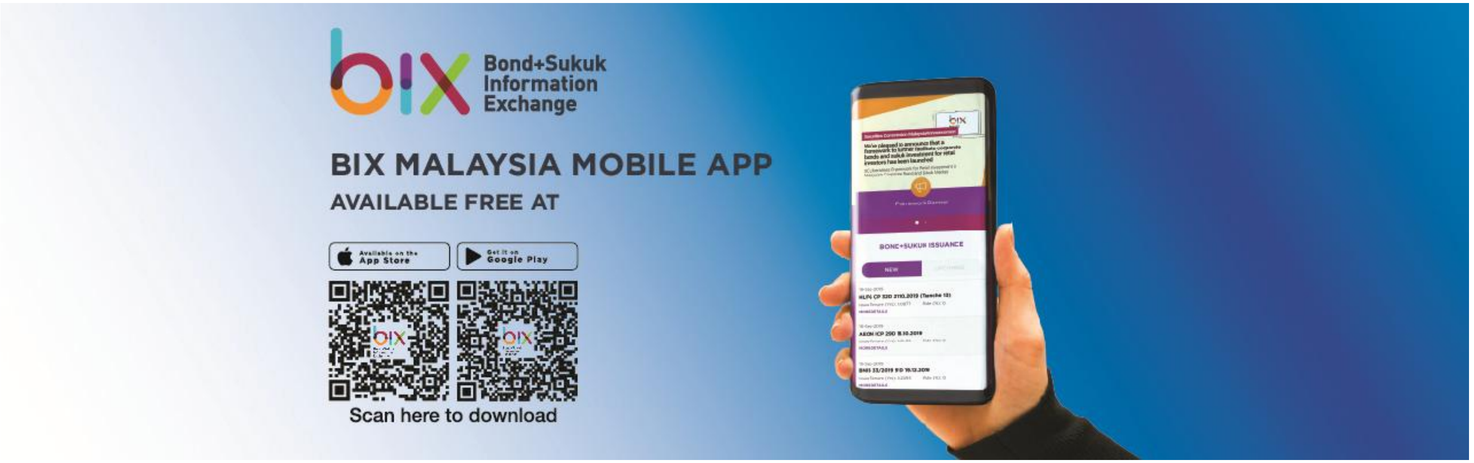

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