Bond+Sukuk Information Exchange

NEWS UPDATE

1 December 2025

MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

US Treasury	Yield 28 November 25	Daily Change bps	Yield 26 November 25*	Weekly Change bps	Yield 21 November 25	Monthly Change bps	Yield 28 October 25	YTD Change bps	Yield 31 Dec 24
3 YEAR	3.49	2	3.47	-1	3.50	-1	3.50	-78	4.27
5 YEAR	3.59	3	3.56	-3	3.62	-1	3.60	-79	4.38
7 YEAR	3.78	3	3.75	-4	3.82	1	3.77	-70	4.48
10 YEAR	4.02	2	4.00	-4	4.06	3	3.99	-56	4.58

*US Market closed on 27 November in observance of Thanksgiving Day Holiday

MGS	Yield 28 November 25	Daily Change bps	Yield 27 November 25	Weekly Change bps	Yield 21 November 25	Monthly Change bps	Yield 28 October 25	YTD Change bps	Yield 31 Dec 24
3 YEAR	3.04	4	3.00	3	3.01	-7	3.11	-44	3.48
5 YEAR	3.24	2	3.22	1	3.23	1	3.23	-38	3.62
7 YEAR	3.45	0	3.45	1	3.44	3	3.42	-32	3.77
10 YEAR	3.47	2	3.45	4	3.43	-2	3.49	-35	3.82

GII	Yield 28 November 25	Daily Change bps	Yield 27 November 25	Weekly Change bps	Yield 21 November 25	Monthly Change bps	Yield 28 October 25	YTD Change bps	Yield 31 Dec 24
3 YEAR	3.10	1	3.09	0	3.10	-1	3.11	-23	3.33
5 YEAR	3.26	2	3.24	1	3.25	3	3.23	-36	3.62
7 YEAR	3.35	3	3.32	1	3.34	-1	3.36	-39	3.74
10 YEAR	3.53	1	3.52	2	3.51	5	3.48	-30	3.83

AAA	Yield 28 November 25	Daily Change bps	Yield 27 November 25	Weekly Change bps	Yield 21 November 25	Monthly Change bps	Yield 28 October 25	YTD Change bps	Yield 31 Dec 24
3 YEAR	3.54	0	3.54	-1	3.55	2	3.52	-29	3.83
5 YEAR	3.63	0	3.63	1	3.62	3	3.60	-32	3.95
7 YEAR	3.72	1	3.71	2	3.70	5	3.67	-27	3.99
10 YEAR	3.80	-1	3.81	0	3.80	1	3.79	-24	4.04

Source: US Treasury, BNM & BIX Malaysia

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Domestic bond yield should stay stable, bolstered by latest PPI reading

Malaysian government bond yields traded within a tight and mixed range this week, with markets balancing geopolitical tensions, domestic weather disruptions, and shifting expectations of US monetary policy.

Yields on Malaysian Government Securities (MGS) and Government Investment Issues (GII) moved between -3.0 and 2.5 basis points, according to market data. The benchmark 10-year MGS rose 2.5 bps to 3.451%, while the 10-year GII slipped 0.7 bps to 3.514%.

Analysts said mild upward pressure on MGS yields stemmed from persistent tensions in the China–Taiwan strait, which kept regional sentiment guarded, as well as ongoing market repricing of a potential US Federal Reserve rate cut in December.

Locally, monsoon flooding in parts of Malaysia also weighed on near-term economic concerns, raising the possibility of disruptions across agriculture and broader supply chains. However, the rise in yields remained limited, supported by stable macroeconomic conditions. – Business Today

Read full publication at https://www.businesstoday.com.my/2025/11/29/domestic-bond-yield-should-stay-stable-bolstered-by-latest-ppi-reading/

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Private sector credit growth slowed slightly in October, says BNM

Credit to Malaysia’s private non-financial sector recorded broadly sustained growth in October, supported by steady loan demand from businesses and households despite softer corporate bond issuance.

Year-on-year, private sector credit expanded 5.7% in October, marginally slower than September’s 5.9% increase, according to Bank Negara Malaysia’s (BNM) monthly highlights report released on Friday.

Outstanding loans grew 5.6% during the month, compared with 5.7% in September, while outstanding corporate bonds rose 5.8%, easing from 7.3% previously.

Outstanding business loan growth strengthened to 5.5% from 5.4% in September, driven mainly by higher working capital financing among non-small and medium enterprises (SMEs). Household loan growth remained stable at 5.7%, reflecting sustained demand across most loan purposes.

The data covers loans to households and non-financial corporates from the banking system and development financial institutions, as well as corporate bonds issued by non-financial corporates. – The Edge Malaysia

Read full publication at https://theedgemalaysia.com/node/783181

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Treasury yields inch higher after CME trading disruption

U.S. Treasury yields traded higher on Friday after a data center issue at the the Chicago Mercantile Exchange (CME) disrupted trading. The 10-year Treasury was up more than 2 basis points at 4.023%, while the 30-year bond yield climbed 3 basis points to 4.674%. The 2-year note yield moved up more than 2 basis points to 3.502%.

Trading stopped on the CME during early hours on Friday due to a “cooling issue” at one of its data centers. Bonds and some premarket stocks were trading in the U.S. Stock futures in the U.S. later began trading at 8:30 a.m. ET.

It’s quiet on the economic data front on Friday with no major released scheduled, but investors are looking ahead to the next week when the personal consumption expenditures index will be released, which will offer key insights ahead of the Federal Reserve’s interest rate decision in its December meeting.

Traders are currently pricing in a more than 85% chance of a quarter percentage point cut from the Fed in December, per the CME FedWatch tool. – CNBC

Read full publication at https://www.cnbc.com/2025/11/28/us-treasury-yields-trading-disrupted-after-cme-halt.html

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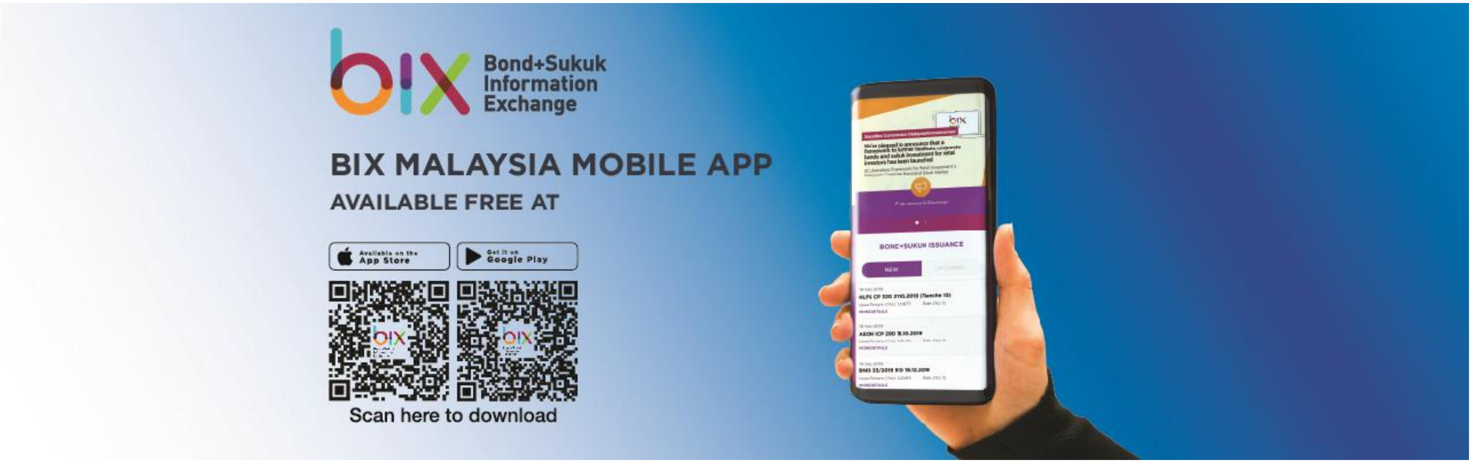

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