



NEWS UPDATE

27 January 2026

MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

US Treasury	Yield 26 January 26	Daily Change bps	Yield 23 January 26	Weekly Change bps	Yield 16 January 26*	Monthly Change bps	Yield 26 December 25	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.66	-1	3.67	-1	3.67	12	3.54	11	3.55
5 YEAR	3.82	-2	3.84	0	3.82	14	3.68	9	3.73
7 YEAR	4.02	-1	4.03	0	4.02	13	3.89	8	3.94
10 YEAR	4.22	-2	4.24	-2	4.24	8	4.14	4	4.18

*US Market closed on 19 January in observance of Martin Luther King Day Holiday

MGS	Yield 26 January 26	Daily Change bps	Yield 23 January 26	Weekly Change bps	Yield 19 January 26	Monthly Change bps	Yield 26 December 25	YTD Change bps	Yield 31 Dec 25
3 YEAR	2.98	-1	2.99	-4	3.02	-2	3.00	-2	3.00
5 YEAR	3.26	-2	3.28	-4	3.30	1	3.25	0	3.26
7 YEAR	3.44	-1	3.45	-2	3.46	5	3.39	7	3.37
10 YEAR	3.50	-3	3.53	-6	3.56	-3	3.53	1	3.49

GII	Yield 26 January 26	Daily Change bps	Yield 23 January 26	Weekly Change bps	Yield 19 January 26	Monthly Change bps	Yield 26 December 25	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.10	-1	3.11	-3	3.13	1	3.09	1	3.09
5 YEAR	3.25	-2	3.27	-5	3.30	-1	3.26	0	3.25
7 YEAR	3.34	-2	3.36	-3	3.37	-1	3.35	2	3.32
10 YEAR	3.53	-1	3.54	-3	3.56	-2	3.55	1	3.52

AAA	Yield 26 January 26	Daily Change bps	Yield 23 January 26	Weekly Change bps	Yield 19 January 26	Monthly Change bps	Yield 26 December 25	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.58	0	3.58	2	3.56	2	3.56	2	3.56
5 YEAR	3.66	-1	3.67	2	3.64	2	3.64	2	3.64
7 YEAR	3.75	-1	3.76	2	3.73	3	3.72	3	3.72
10 YEAR	3.85	0	3.85	5	3.80	2	3.83	4	3.81

Source: US Treasury, BNM & BIX Malaysia

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Global headwinds seen to temper Malaysia's economic pace

Malaysia's economic growth may moderate to 3.8 per cent this year from an estimated 4.8 per cent in 2025 as external demand normalises and global geopolitical risks remain elevated, according to OCBC.

Its head and chief economist Selena Ling said Malaysia's growth slowdown is likely to be gradual, with gross domestic product (GDP) expanding 3.9 per cent in the first half of 2026 and easing slightly to 3.8 per cent in the second half.

"The moderation largely reflects payback from front-loading of exports to the US in 2025, as well as more measured investment spending," Ling said, noting that export growth to the US is expected to remain volatile this year.

OCBC forecasts Malaysia's goods export growth to slow to 2.2 per cent in 2026, from 6.5 per cent in 2025, as tariff exemptions are largely clarified and the incentive to front-load shipments diminishes.

That said, Ling highlighted upside risks to growth if the artificial intelligence (AI) and data centre-led investment cycle continues to gain traction. – New Straits Times

Read full publication at <https://www.nst.com.my/business/economy/2026/01/1364813/global-headwinds-seen-temper-malaysias-economic-pace?source=widget>

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

RAM Ratings affirms AAA(fg)/Stable rating of Hektar REIT's RM230 mil Guaranteed Tranche(s)

RAM Ratings has affirmed the AAA(fg)/Stable rating of the RM230 mil Medium-Term Notes (MTN) (Guaranteed Tranche(s)) issued under Hektar MTN Satu Sdn Bhd's (Hektar Satu) RM500 mil MTN Programme. Hektar Satu is a wholly owned subsidiary of Hektar Real Estate Investment Trust (Hektar REIT or the REIT), set up solely as a funding conduit for the MTN Programme.

Backed by an irrevocable and unconditional guarantee on the MTN from Credit Guarantee and Investment Facility (rated AAA/Stable/P1 by RAM), the enhanced rating reflects Hektar REIT's portfolio of neighbourhood malls spanning several Malaysian states and the addition of Kolej Yayasan Saad (KYS) in 2024. The REIT's malls in Selangor, Melaka, Johor, and Kedah are generally dominant in their localities, with little direct competition.

Its diversification into the education sector with a 30-year quadruple-net lease for KYS extends the portfolio weighted average lease expiry to 3.47 years, introducing stable long-term income. As of 9M FY Dec 2025, the top three assets constituted 71% of total revenue and 67% of asset value, with further sectoral diversification and capital growth anticipated from recent acquisitions with development potential. – RAM Ratings

Read full publication at <https://www.ram.com.my/pressrelease/?prviewid=7199>

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Treasury yields move lower as investors look ahead to the Fed's interest rate decision

U.S. Treasury yields fell at the start of the week as investors looked ahead to the Federal Reserve's interest rate decision and continued to monitor geopolitical and trade uncertainty.

The 10-year Treasury yield was down by more than 2 basis points at 4.215%, while the 2-year Treasury note yield dipped less than 2 basis points to 3.592%. The 30-year Treasury yield fell more than 2 basis points to 4.806%.

The big event this week will be the Fed's interest rate decision due on Wednesday afternoon. It marks the central bank's first policy decision of the year.

Investors are largely expecting policymakers to hold interest rates steady, according to the CME FedWatch Tool. The central bank cut rates three times in 2025, but traders are currently anticipating two quarter-point cuts in 2026.

Geopolitical and trade uncertainty remain in the spotlight, after President Donald Trump threatened to impose 100% tariffs on Canada if it signed a trade deal with China. – CNBC

Read full publication at <https://www.cnbc.com/2026/01/26/us-treasury-yields-investors-look-ahead-to-feds-rate-decision.html>

DISCLAIMER

No Offer

The information provided and services described in the BIX website are of a general nature, are not offers for investment and are not intended to be personalised financial advice to investor. The information provided in the BIX website is not intended to be a substitute for professional advice. Reliance should not be placed on the BIX website, and you should seek appropriate personalised financial advice from a qualified professional to suit your individual circumstances and risk profile.

Website Information

BIX website is a publisher of content supplied by third parties. While every effort is made to ensure the information on the BIX website is up-to-date and correct, the Company makes no representations or warranties of any kind, express or implied, about the accuracy, reliability, completeness, suitability or availability of the BIX website or the information provided on the BIX website from the sources. The information on the BIX website is subject to change at any time. Any reference on this BIX website to historical information and performance may not necessarily be a good guide to future performance. You are solely responsible for any actions you take or do not take by relying on such information. To the full extent legally allowable, the directors, associates, vendors and staff of the Company expressly disclaim all and any liability and responsibility to any person in respect of anything, and of the consequences of anything, done or omitted to be done by any such person in reliance, whether wholly or partially, upon the whole or any part of the contents of this BIX website.

Third party products and services

Through the BIX website you may be able to link to other websites which are not under the control of the [Company](#). The Company has no knowledge of or control over the nature, content, and availability of those websites. The Company does not sponsor, recommend, or endorse anything contained on these linked websites. The Company does not accept any liability of any description for any loss suffered by you by relying on anything contained or not contained on these linked websites. The Company accept no responsibility or liability for the content, use or availability of such websites. The Company shall not be liable for any and all liability for the acts, omissions and conduct of any third parties in connection with or related to your use of this site and/or our services.

SUBSCRIBE NOW

Head on to our website at **bixmalaysia.com** to learn more about Malaysia's Bond & Sukuk



bix Bond+Sukuk
Information
Exchange

BIX MALAYSIA MOBILE APP
AVAILABLE FREE AT

Available on the
App Store

Get it on
Google Play

Scan here to download

A hand holding a smartphone against a blue gradient background. The phone screen shows the BIX Malaysia mobile app interface, which includes a header with the BIX logo and the text 'Bond+Sukuk Information Exchange'. Below the header, there's a section titled 'BIX MALAYSIA MOBILE APP AVAILABLE FREE AT' with buttons for 'Available on the App Store' and 'Get it on Google Play'. At the bottom, there are two QR codes with the text 'Scan here to download'. The phone screen itself displays a 'BOND+SUKUK ISSUANCE' section with a table of data.

DOWNLOAD NOW

Receive updates on your bond and sukuk via **BIX Malaysia mobile app**

REACH OUT TO US

Research & Business Development,
BIX Malaysia



feedback@bixmalaysia.com