



NEWS UPDATE

13 April 2026

MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

US Treasury	Yield 10 April 26	Daily Change bps	Yield 9 April 26	Weekly Change bps	Yield 3 April 26	Monthly Change bps	Yield 10 March 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.80	3	3.77	-8	3.88	22	3.58	25	3.55
5 YEAR	3.94	3	3.91	-5	3.99	21	3.73	21	3.73
7 YEAR	4.12	2	4.10	-5	4.17	19	3.93	18	3.94
10 YEAR	4.31	2	4.29	-4	4.35	16	4.15	13	4.18

MGS	Yield 10 April 26	Daily Change bps	Yield 9 April 26	Weekly Change bps	Yield 3 April 26	Monthly Change bps	Yield 10 March 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.23	0	3.23	-1	3.24	13	3.10	23	3.00
5 YEAR	3.37	-2	3.39	-6	3.43	2	3.35	11	3.26
7 YEAR	3.48	-3	3.51	-5	3.53	1	3.47	11	3.37
10 YEAR	3.59	-1	3.60	-3	3.62	4	3.55	10	3.49

GII	Yield 10 April 26	Daily Change bps	Yield 9 April 26	Weekly Change bps	Yield 3 April 26	Monthly Change bps	Yield 10 March 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.19	0	3.19	-2	3.21	4	3.15	10	3.09
5 YEAR	3.33	-3	3.36	-5	3.38	4	3.29	8	3.25
7 YEAR	3.52	-3	3.55	-7	3.59	16	3.36	20	3.32
10 YEAR	3.59	-1	3.60	-3	3.62	2	3.57	7	3.52

AAA	Yield 10 April 26	Daily Change bps	Yield 9 April 26	Weekly Change bps	Yield 3 April 26	Monthly Change bps	Yield 10 March 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.62	0	3.62	1	3.61	4	3.58	6	3.56
5 YEAR	3.71	0	3.71	1	3.70	4	3.67	7	3.64
7 YEAR	3.80	0	3.80	1	3.79	5	3.75	8	3.72
10 YEAR	3.92	0	3.92	1	3.91	5	3.87	11	3.81

Source: US Treasury, BNM & BIX Malaysia

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Bond yields decline amid strong investor demand, fragile truce limits gain

Malaysian government bond yields mostly declined this week, supported by strong investor demand and improved economic outlook, although cautious sentiment over geopolitical risks limited further gains.

According to Kenanga Investment Bank, yields on Malaysian Government Securities (MGS) and Government Investment Issues (GII) moved within a range of -6.3 to +2.2 basis points (bps).

The benchmark 10-year MGS yield fell 2.6 bps to 3.600%, while the 10-year GII yield declined 1.8 bps to 3.612%.

Kenanga said domestic sentiment was underpinned by robust demand for the 30-year MGS auction, alongside solid bond inflows totalling RM6.1 billion in March.

Investor confidence was further boosted after the World Bank raised Malaysia's 2026 growth forecast to 4.4% from 4.1%, citing stronger domestic economic fundamentals. The improved outlook encouraged investors to extend duration, lending support to bond prices and driving yields lower. – Business Today

Read full publication at <https://www.businesstoday.com.my/2026/04/11/bond-yields-decline-amid-strong-investor-demand-fragile-truce-limits-gain/>

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Masterplan to boost Malaysia

THE Capital Market Masterplan 2026 to 2030 (CMP) released recently by the Securities Commission (SC) is seen as a blueprint, not only for the Malaysian capital market, but also as a roadmap for institutional investors over the next five years.

Institutional Investors Council Malaysia (IIC) members are seen as key enablers who are expected to take a leading role in meeting the CMP objectives, especially in areas that the SC has placed strong emphasis on.

For institutional investors, the sustainability journey outlined in CMP remains a key objective, positioning the Malaysian capital market to be in tune with the national sustainability agenda and towards the net-zero target by 2050.

The key incentive is to build a robust and sustainable financial ecosystem. To do this, the SC says there will be a greater focus on clear and robust measurement standards and transparent disclosures.

The SC is also expected to develop impact investment guidance, beginning with social impact indicators, which are aligned with an international framework for standardised impact measurements and disclosure requirements. – The Star

Read full publication at <https://www.thestar.com.my/business/insight/2026/04/11/masterplan-to-boost-malaysia>

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Bond traders cling to bets on a Fed rate cut this year after CPI

Bond traders held onto wagers that the Federal Reserve will lower interest rates once this year after data confirmed that US inflation quickened in March as the Iran war led to higher gasoline prices.

Interest-rate swaps on Friday showed traders pricing in a roughly one-in-four chance of a quarter-point rate cut this year, slightly lower than before the data. Treasuries edged lower after the report, with yields up two to two basis points across maturities.

The consumer price index rose 0.9% from February, the most in nearly four years, in large part due to the sharp increase in gas prices tied to the conflict in the Middle East. A measure that excludes food and energy costs — core CPI — increased just 0.2%.

“The CPI data today will not support bond prices as next month’s inflation report will reveal more headaches for investors and the Fed,” Tom di Galoma, managing director at Mischler Financial Group, said.

The March consumer price report offered investors the first tangible glimpse of inflation dynamics since the US attacked Iran at the end of February. Last month’s surge in oil prices propelled Treasury yields sharply higher, before the prospect of a ceasefire — agreed to this week — sparked a reversal in crude and bonds. – The Edge Malaysia

Read full publication at <https://theedgemaalaysia.com/node/799464>

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