



NEWS UPDATE

28 October 2025

MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

US Treasury	Yield 27 October 25	Daily Change bps	Yield 24 October 25	Weekly Change bps	Yield 20 October 25	Monthly Change bps	Yield 26 September 25	YTD Change bps	Yield 31 Dec 24
3 YEAR	3.50	1	3.49	3	3.47	-16	3.66	-77	4.27
5 YEAR	3.61	0	3.61	3	3.58	-15	3.76	-77	4.38
7 YEAR	3.79	0	3.79	2	3.77	-17	3.96	-69	4.48
10 YEAR	4.01	-1	4.02	1	4.00	-19	4.20	-57	4.58

MGS	Yield 27 October 25	Daily Change bps	Yield 24 October 25	Weekly Change bps	Yield 17 October 25*	Monthly Change bps	Yield 26 September 25	YTD Change bps	Yield 31 Dec 24
3 YEAR	3.13	3	3.10	5	3.08	5	3.08	-35	3.48
5 YEAR	3.24	1	3.23	4	3.20	-1	3.25	-38	3.62
7 YEAR	3.43	0	3.43	4	3.39	0	3.43	-34	3.77
10 YEAR	3.49	0	3.49	3	3.46	2	3.47	-33	3.82

*Malaysia Market closed on 20 October in observance of Deepavali Day Holiday

GII	Yield 27 October 25	Daily Change bps	Yield 24 October 25	Weekly Change bps	Yield 17 October 25*	Monthly Change bps	Yield 26 September 25	YTD Change bps	Yield 31 Dec 24
3 YEAR	3.10	-2	3.12	2	3.08	-7	3.17	-23	3.33
5 YEAR	3.24	0	3.24	2	3.22	-2	3.26	-38	3.62
7 YEAR	3.36	0	3.36	5	3.31	-1	3.37	-38	3.74
10 YEAR	3.48	0	3.48	0	3.48	-3	3.51	-35	3.83

AAA	Yield 27 October 25	Daily Change bps	Yield 24 October 25	Weekly Change bps	Yield 17 October 25*	Monthly Change bps	Yield 26 September 25	YTD Change bps	Yield 31 Dec 24
3 YEAR	3.52	0	3.52	0	3.52	5	3.47	-31	3.83
5 YEAR	3.60	0	3.60	2	3.58	5	3.55	-35	3.95
7 YEAR	3.67	0	3.67	1	3.66	4	3.63	-32	3.99
10 YEAR	3.79	0	3.79	3	3.76	7	3.72	-25	4.04

Source: US Treasury, BNM & BIX Malaysia

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Malaysia Launches World's First RMB 200 Million Climate Sukuk To Advance Green Finance

Malaysia has marked another milestone in sustainable finance with the issuance of the world's first RMB 200 million Climate Sukuk, combining Shariah principles with green finance, digital tokenisation and carbon credit monetisation.

The sukuk, jointly issued by Hong Kong-listed Unity Group Holdings International Ltd and Tek Securities Ltd under the Labuan IBFC framework, was unveiled at the Global Islamic Finance Forum (GIFF) 2025. The initiative strengthens Malaysia's ambition to position Labuan as the global hub for digital Islamic finance.

Backed by 40,400 tonnes of verified carbon credits from the Selangor Government's Energy Efficiency Initiative, the issuance supports green infrastructure and low-carbon projects led by Synergy ESCO.

These include the Selangor Green Initiative for Strata Properties, which aims to replace six million lighting tubes and generate four million tonnes of carbon credits over the next decade. Unity Group Chairman and CEO Mansfield Wong said the Climate Sukuk sets a new benchmark for sustainable investment and ESG integration. – Business Today

Read full publication <https://www.businesstoday.com.my/2025/10/27/malaysia-launches-worlds-first-rmb-200-million-climate-sukuk-to-advance-green-finance/>

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

MARC Ratings affirms Jimah East Power's AA-_{IS} rating

MARC Ratings has affirmed its AA-_{IS} rating on Jimah East Power Sdn Bhd's (JEP) outstanding RM7.97 billion Sukuk Murabahah with a stable outlook. The affirmed rating is underpinned by JEP's stable cash flow from its 2×1,000MW ultra-supercritical coal plant, backed by a 25-year power purchase agreement (PPA) with indirect 70% shareholder Tenaga Nasional Berhad (TNB, AAA/Stable).

The rating reflects JEP's operational and financial linkages with TNB, and the credit strength of project sponsors, namely TNB, Mitsui & Co., Ltd (Mitsui) (15.0%), and The Chugoku Electric Power Co., Inc (Chugoku) (15.0%). The rating is moderated by plant operation issues affecting JEP's ability to receive full capacity payments (CP) and energy payments (EP).

Unit 1 faced recurring high-pressure (HP) heater tube leaks in October 2023 and February 2024. Temporary repairs conducted during the February 2024 outage, along with other unplanned events, drove the unit's unplanned outage rate (UOR) above the PPA thresholds of 6% and 8% in 2024, leading to CP of RM1,056.4 million — 2.0% below budget. – MARC Ratings

Read full publication at <https://www.marc.com.my/rating-announcements/marc-ratings-affirms-jimah-east-powers-aa-is-rating-2/>

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

10-year Treasury yield is little changed as investors await Fed's interest rate decision

The yield on the 10-year Treasury was relatively unchanged on Monday as investors looked ahead to the Federal Reserve's meeting this week where policymakers are widely expected to cut interest rates a quarter percentage point.

The benchmark 10-year Treasury yield was little changed at 3.991%, while the 2-year Treasury note yield was more than 1 basis point higher at 3.501%. The 30-year bond yield fell more than 2 basis points to 4.562%.

The Fed's interest rate decision on Wednesday will be the key event this week and investors are anticipating that policymakers will cut interest rates, especially after the Bureau of Labor Statistics released cooler-than-expected September inflation data last week.

Interest rate futures trading signals a near universal belief that the benchmark overnight fed funds rate will fall to a range of 3.75% to 4.00% at the end of the meeting, down from a range of 4.00 to 4.25% today, according to the CME FedWatch Tool. – CNBC

Read full publication at <https://www.cnbc.com/2025/10/27/us-treasury-yields-investors-await-feds-interest-rate-decision-.html>

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