



# NEWS UPDATE

6 February 2026

# MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

| US Treasury | Yield 5 February 26 | Daily Change bps | Yield 4 February 26 | Weekly Change bps | Yield 29 January 26 | Monthly Change bps | Yield 5 January 26 | YTD Change bps | Yield 31 Dec 25 |
|-------------|---------------------|------------------|---------------------|-------------------|---------------------|--------------------|--------------------|----------------|-----------------|
| 3 YEAR      | 3.55                | -9               | 3.64                | -8                | 3.63                | 2                  | 3.53               | 0              | 3.55            |
| 5 YEAR      | 3.74                | -9               | 3.83                | -6                | 3.80                | 3                  | 3.71               | 1              | 3.73            |
| 7 YEAR      | 3.97                | -8               | 4.05                | -4                | 4.01                | 5                  | 3.92               | 3              | 3.94            |
| 10 YEAR     | 4.21                | -8               | 4.29                | -3                | 4.24                | 4                  | 4.17               | 3              | 4.18            |

| MGS     | Yield 5 February 26 | Daily Change bps | Yield 4 February 26 | Weekly Change bps | Yield 29 January 26 | Monthly Change bps | Yield 5 January 26 | YTD Change bps | Yield 31 Dec 25 |
|---------|---------------------|------------------|---------------------|-------------------|---------------------|--------------------|--------------------|----------------|-----------------|
| 3 YEAR  | 3.01                | 0                | 3.01                | 0                 | 3.01                | 3                  | 2.98               | 1              | 3.00            |
| 5 YEAR  | 3.29                | 1                | 3.28                | 2                 | 3.27                | 6                  | 3.23               | 3              | 3.26            |
| 7 YEAR  | 3.43                | 0                | 3.43                | 0                 | 3.43                | 5                  | 3.38               | 6              | 3.37            |
| 10 YEAR | 3.57                | 3                | 3.54                | 7                 | 3.50                | 7                  | 3.50               | 8              | 3.49            |

| GII     | Yield 5 February 26 | Daily Change bps | Yield 4 February 26 | Weekly Change bps | Yield 29 January 26 | Monthly Change bps | Yield 5 January 26 | YTD Change bps | Yield 31 Dec 25 |
|---------|---------------------|------------------|---------------------|-------------------|---------------------|--------------------|--------------------|----------------|-----------------|
| 3 YEAR  | 3.11                | -1               | 3.12                | 2                 | 3.09                | 2                  | 3.09               | 2              | 3.09            |
| 5 YEAR  | 3.27                | 0                | 3.27                | 1                 | 3.26                | 3                  | 3.24               | 2              | 3.25            |
| 7 YEAR  | 3.37                | 1                | 3.36                | 2                 | 3.35                | 4                  | 3.33               | 5              | 3.32            |
| 10 YEAR | 3.55                | 2                | 3.53                | 2                 | 3.53                | 4                  | 3.51               | 3              | 3.52            |

| AAA     | Yield 5 February 26 | Daily Change bps | Yield 4 February 26 | Weekly Change bps | Yield 29 January 26 | Monthly Change bps | Yield 5 January 26 | YTD Change bps | Yield 31 Dec 25 |
|---------|---------------------|------------------|---------------------|-------------------|---------------------|--------------------|--------------------|----------------|-----------------|
| 3 YEAR  | 3.58                | 0                | 3.58                | 0                 | 3.58                | 3                  | 3.55               | 2              | 3.56            |
| 5 YEAR  | 3.67                | 0                | 3.67                | 1                 | 3.66                | 3                  | 3.64               | 3              | 3.64            |
| 7 YEAR  | 3.74                | 0                | 3.74                | 0                 | 3.74                | 1                  | 3.73               | 2              | 3.72            |
| 10 YEAR | 3.83                | 0                | 3.83                | 0                 | 3.83                | 3                  | 3.80               | 2              | 3.81            |

Source: US Treasury, BNM & BIX Malaysia

# NEWS UPDATE

---

Today's headlines of interest and summaries as extracted from the international and local media.

## **Global investors betting on 'rising star' Malaysia as foreign cash piles in**

Malaysian assets are drawing global investors as a soft U.S. dollar and rising geopolitical tensions spur diversification and the country's stability and growth are seen as an attractive alternative to stuttering regional rivals.

The increasing flow of foreign money illustrates a comeback for Malaysia, Southeast Asia's fourth-largest economy, after years of relative underperformance compared to its peers. But analysts are now increasingly bullish about the country's blend of steady economic growth, stable government, and a strengthening currency that is back to near its 2018 high.

Foreign investors poured \$6.5 billion into local currency debt in 2025, the largest annual inflow in four years and the highest in the region, with demand staying firm in January. Malaysia stands in a "sweet spot between low-yielders, such as Singapore, Thailand, and South Korea, and high-yielders such as Indonesia and India, which come with their own set of risks," said Rong Ren Goh, a fixed income portfolio manager at Eastspring Investments. – Reuters

*Read full publication at <https://www.reuters.com/world/asia-pacific/global-investors-betting-rising-star-malaysia-foreign-cash-piles-2026-02-05/>*

# NEWS

## UPDATE

---

Today's headlines of interest and summaries as extracted from the international and local media.

### **Malaysia seen growing 4%-5% in 2026 as AI, exports cushion global risks**

Malaysia's economy is projected to expand by 4%-5% in 2026, outpacing global growth as artificial intelligence (AI) investments, stronger semiconductor exports and easier monetary policy help buffer the country against an increasingly fragile global backdrop, according to ACCA's latest Global Economic Outlook.

The report forecasts global GDP growth of around 3%, broadly matching 2025's surprisingly resilient performance despite trade disruptions and policy uncertainty.

While the global economy remains "solid but not exciting", ACCA warns that downside risks from trade tensions to bond market volatility remain firmly skewed to the downside.

Former International Monetary Fund chief economist Ken Rogoff, interviewed for the report, cautioned that the scale of uncertainty is not fully priced into financial markets, flagging the risk of a significant stock market correction over the next three years even as markets may continue rising in the near term. – Business Today

*Read full publication at <https://www.businesstoday.com.my/2026/02/05/malaysia-seen-growing-4-5-in-2026-as-ai-exports-cushion-global-risks/>*

# NEWS UPDATE

---

Today's headlines of interest and summaries as extracted from the international and local media.

## 10-year Treasury yield slides after series of weak job market readings

U.S. Treasury yields were lower on Thursday as investors reacted to a number of labor market data releases Thursday that revealed more signs of weakness. The 10-year Treasury yield dropped 8 basis points to 4.198%, and the 30-year Treasury yield was more than 6 basis points lower at 4.852%. The 2-year Treasury note yield was down more than 9 basis points at 3.467%.

Yields dropped further Thursday after the Labor Department reported that initial jobless claims for the week ended Jan. 31 came in at 231,000, increasing by 22,000 from the prior weekly period and well above the 212,000 that economists polled by Dow Jones had expected.

“Fed officials took down their caution of risks in the labor markets at the December meeting, but may have to put the warning sign back up when they meet again next month,” said Chris Rupkey, chief economist at FWDBONDS. “The economy is not out of the woods yet on the downside risks to growth and this may mean more Fed rate cuts are on the way this year than market’s currently anticipate.”

Earlier in the day, Challenger, Gray& Christmas reported that announced layoffs in January hit their highest for the month since 2009. Similarly, planned hirings were at their lowest since the same year. – CNBC

*Read full publication at <https://www.cnbc.com/2026/02/05/us-treasury-yields-investors-await-more-jobs-data-.html>*

# DISCLAIMER

---

## **No Offer**

The information provided and services described in the BIX website are of a general nature, are not offers for investment and are not intended to be personalised financial advice to investor. The information provided in the BIX website is not intended to be a substitute for professional advice. Reliance should not be placed on the BIX website, and you should seek appropriate personalised financial advice from a qualified professional to suit your individual circumstances and risk profile.

## **Website Information**

BIX website is a publisher of content supplied by third parties. While every effort is made to ensure the information on the BIX website is up-to-date and correct, the Company makes no representations or warranties of any kind, express or implied, about the accuracy, reliability, completeness, suitability or availability of the BIX website or the information provided on the BIX website from the sources. The information on the BIX website is subject to change at any time. Any reference on this BIX website to historical information and performance may not necessarily be a good guide to future performance. You are solely responsible for any actions you take or do not take by relying on such information. To the full extent legally allowable, the directors, associates, vendors and staff of the Company expressly disclaim all and any liability and responsibility to any person in respect of anything, and of the consequences of anything, done or omitted to be done by any such person in reliance, whether wholly or partially, upon the whole or any part of the contents of this BIX website.

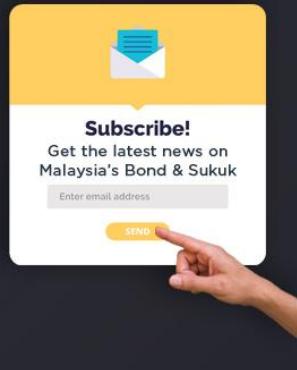
## **Third party products and services**

Through the BIX website you may be able to link to other websites which are not under the control of the [Company](#). The Company has no knowledge of or control over the nature, content, and availability of those websites. The Company does not sponsor, recommend, or endorse anything contained on these linked websites. The Company does not accept any liability of any description for any loss suffered by you by relying on anything contained or not contained on these linked websites. The Company accept no responsibility or liability for the content, use or availability of such websites. The Company shall not be liable for any and all liability for the acts, omissions and conduct of any third parties in connection with or related to your use of this site and/or our services.

# SUBSCRIBE NOW

---

Head on to our website at [bixmalaysia.com](http://bixmalaysia.com) to learn more about Malaysia's Bond & Sukuk



# DOWNLOAD NOW

---

Receive updates on your bond and sukuk via **BIX Malaysia mobile app**

# REACH OUT TO US

---

Research & Business Development,  
BIX Malaysia

 [feedback@bixmalaysia.com](mailto:feedback@bixmalaysia.com)