

## **NEWS UPDATE**

17 April 2025

# MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/value

US	Yield	Daily	Yield	Weekly	Yield	Monthly	Yield	YTD	Yield
Treasury	16 April 25	Change	15 April 25	Change	9 April 25	Change	14 March 25	Change	31 Dec 24
		bps		bps		bps		bps	
3 YEAR	3.77	-8	3.85	-14	3.91	-23	4.00	-50	4.27
5 YEAR	3.91	-7	3.98	-15	4.06	-18	4.09	-47	4.38
7 YEAR	4.08	-7	4.15	-12	4.20	-12	4.20	-40	4.48
10 YEAR	4.29	-6	4.35	-5	4.34	-2	4.31	-29	4.58

MGS	Yield	Daily	Yield	Weekly	Yield	Monthly	Yield	YTD	Yield
	16 April 25	Change	15 April 25	Change	9 April 25	Change	14 March 25	Change	31 Dec 24
		bps		bps		bps		bps	
3 YEAR	3.40	0	3.40	4	3.36	1	3.39	-8	3.48
5 YEAR	3.47	1	3.46	0	3.47	-9	3.56	-15	3.62
7 YEAR	3.64	1	3.63	-3	3.67	-7	3.71	-13	3.77
10 YEAR	3.72	0	3.72	-5	3.77	-4	3.76	-10	3.82

GII	Yield 16 April 25	Daily Change bps	Yield 15 April 25	Weekly Change bps	Yield 9 April 25	Monthly Change bps	Yield 14 March 25	YTD Change bps	Yield 31 Dec 24
3 YEAR	3.40	-2	3.42	-7	3.47	-14	3.54	7	3.33
5 YEAR	3.52	-1	3.53	-2	3.54	-7	3.59	-10	3.62
7 YEAR	3.62	-1	3.63	-4	3.66	-9	3.71	-12	3.74
10 YEAR	3.72	0	3.72	-4	3.76	-5	3.77	-11	3.83

AAA	Yield	Daily	Yield	Weekly	Yield	Monthly	Yield	YTD	Yield
	16 April 25	Change	15 April 25	Change	9 April 25	Change	14 March 25	Change	31 Dec 24
		bps		bps		bps		bps	
3 YEAR	3.71	0	3.71	-1	3.72	-4	3.75	-12	3.83
5 YEAR	3.76	0	3.76	-2	3.78	-5	3.81	-19	3.95
7 YEAR	3.82	-1	3.83	-2	3.84	-7	3.89	-17	3.99
10 YEAR	3.89	-1	3.90	-1	3.90	-6	3.95	-15	4.04

Source: US Treasury, BNM & BIX Malaysia

# NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

## Anwar: Malaysia committed to deeper ties with China in trade, tech and Al

Malaysia is committed to working together with China in various fields of mutual interest encompassing economy, trade, and investment, to new technologies including artificial intelligence (AI), said Prime Minister Datuk Seri Anwar Ibrahim.

Malaysia, according to Anwar, views China not only a close friend and neighbour, but also as an important partner through the comprehensive strategic partnership that reflects the deep trust and long-standing cooperation between the nations.

"When we met in China (in 2023), (President) Xi (Jinping) exemplifies a new type of persona, leadership who talk about growth and investment and economic advancement and alleviate poverty and proven," he said in his remarks before holding a bilateral meeting with China's President Xi Jinping at Seri Perdana Complex here today.

Xi and his delegation arrived at the Prime Minister's official residence at 5.05 pm, where they were warmly received by Anwar, and entertained by a cultural performance by the National Academy of the Arts, Heritage and Culture (ASWARA), before signing the guest book and proceeding to a closed-door bilateral meeting. — Malay Mail

Read full publication <a href="https://www.malaymail.com/news/malaysia/2025/04/16/anwar-malaysia-committed-to-deeperties-with-china-in-trade-tech-and-ai/173322">https://www.malaymail.com/news/malaysia/2025/04/16/anwar-malaysia-committed-to-deeperties-with-china-in-trade-tech-and-ai/173322</a>

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## China, Malaysia sign MoUs to boost investment and trade - Tengku Zafrul

Chinese President Xi Jinping's three-day state visit highlighted the significance of Malaysia, both in terms of its role within ASEAN and its bilateral relationship with China, said Investment, Trade and Industry Minister Tengku Datuk Seri Zafrul Abdul Aziz. He said Xi's visit to Malaysia is crucial for both countries to enhance the investment and trade achieved thus far between China and Malaysia.

"The memoranda of understanding (MoUs) signed today demonstrate both parties' commitment to further enhance investment and trade between the two countries. The MoUs are in areas relating to new technology and artificial intelligence (AI). We want to see how we can work on this in trade and investment to ease some of the concerns and allow more Malaysian companies to export to China," he told the media at his office here today.

Malaysia and China today witnessed the exchange of 31 MoUs and documents covering various sectors of cooperation between the two countries. The three MoUs with the Ministry of Investment, Trade and Industry (MITI) are on cooperation in trade and services; for upgrading the China-Malaysia. — The Star

Read full publication at <a href="https://www.thestar.com.my/business/business-news/2025/04/16/china-malaysia-sign-mous-to-boost-investment-and-trade---tengku-zafrul">https://www.thestar.com.my/business/business-news/2025/04/16/china-malaysia-sign-mous-to-boost-investment-and-trade---tengku-zafrul</a>

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Today's headlines of interest and summaries as extracted from the international and local media.

## 10-year Treasury yield ticks lower as investors weigh new retail sales data, tariff developments

The 10-year Treasury yield inched lower on Wednesday after stronger-than-expected retail sales data and comments from Federal Reserve Chair Jerome Powell on tariff policy. The benchmark 10-year's yield rose slipped about 4 basis point to 4.285%. The 2-year Treasury yield declined by about 5 basis point to 3.78%.

March retail sales data showed consumer spending was resilient last month, in spite of weakening sentiment. The advanced estimate of retail sales showed an increase of 1.4% on the month, according to the Commerce Department on Wednesday.

That was better than the 1.2% Dow Jones estimate and higher than the 0.2% increase in February. Excluding autos, sales were up 0.5%, better than the 0.3% forecast. The results came as global trade remained as an overhang for investor sentiment.

President Donald Trump will meet with Japanese officials Wednesday to negotiate tariffs, the president announced on Truth Social. The Trump administration had previously levied Japanese goods with a 24% blanket tariff. The Office of the U.S. Trade Representative shows Japan was one of the top five buyers of U.S. goods in 2022. – CNBC

Read full publication at <a href="https://www.cnbc.com/2025/04/16/us-treasury-yields-investors-await-retail-sales-data-.html">https://www.cnbc.com/2025/04/16/us-treasury-yields-investors-await-retail-sales-data-.html</a>

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