



NEWS UPDATE

5 June 2026

MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

US Treasury	Yield 4 June 26	Daily Change bps	Yield 3 June 26	Weekly Change bps	Yield 28 May 26	Monthly Change bps	Yield 4 May 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	4.10	-4	4.14	3	4.07	12	3.98	55	3.55
5 YEAR	4.18	-3	4.21	3	4.15	10	4.08	45	3.73
7 YEAR	4.32	-2	4.34	3	4.29	6	4.26	38	3.94
10 YEAR	4.47	-2	4.49	2	4.45	2	4.45	29	4.18

MGS	Yield 4 June 26	Daily Change bps	Yield 3 June 26	Weekly Change bps	Yield 28 May 26	Monthly Change bps	Yield 4 May 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.25	1	3.24	3	3.22	4	3.21	25	3.00
5 YEAR	3.40	-1	3.41	1	3.39	5	3.35	14	3.26
7 YEAR	3.53	2	3.51	-4	3.57	9	3.44	16	3.37
10 YEAR	3.56	1	3.55	-2	3.58	0	3.56	7	3.49

GII	Yield 4 June 26	Daily Change bps	Yield 3 June 26	Weekly Change bps	Yield 28 May 26	Monthly Change bps	Yield 4 May 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.23	0	3.23	0	3.23	4	3.19	14	3.09
5 YEAR	3.32	0	3.32	-2	3.34	1	3.31	7	3.25
7 YEAR	3.52	-1	3.53	-4	3.56	0	3.52	20	3.32
10 YEAR	3.61	0	3.61	0	3.61	2	3.59	9	3.52

AAA	Yield 4 June 26	Daily Change bps	Yield 3 June 26	Weekly Change bps	Yield 28 May 26	Monthly Change bps	Yield 4 May 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.62	0	3.62	0	3.62	2	3.60	6	3.56
5 YEAR	3.73	-1	3.74	0	3.73	2	3.71	9	3.64
7 YEAR	3.82	-1	3.83	0	3.82	3	3.79	10	3.72
10 YEAR	3.93	0	3.93	1	3.92	3	3.90	12	3.81

Source: US Treasury, BNM & BIX Malaysia

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Malaysia's credit demand and lending activity accelerates, despite softer money supply in April

Malaysia's monetary indicators moderated in April, but credit demand and lending activity continued to strengthen, signalling resilience in the domestic economy despite ongoing geopolitical uncertainties, according to Hong Leong Investment Bank (HLIB).

In a research note, HLIB said narrow money supply (M1) growth eased to 9.8% year-on-year in April from 11.4% in March, while broad money supply (M3) slowed to 5.0% from 5.5% previously. Reserve money remained in contraction, although at a slower pace of 2.7% compared with a 3.1% decline in March.

Despite the moderation in liquidity growth, lending indicators improved across the board. Loan applications surged 18.4% year-on-year in April, up from 12.0% in March, while loan approvals increased 14.6% from 12.7%. Loan disbursements also accelerated to 10.4%, more than double March's 4.8% growth.

The stronger lending momentum was driven by both households and businesses. Business loan growth rose to 6.3% year-on-year from 5.7% previously, supported by stronger borrowing from the wholesale and retail trade, information and communication, and financial services sectors.– Business Today

Read full publication at <https://www.businesstoday.com.my/2026/06/04/malaysias-credit-demand-and-lending-activity-accelerates-despite-softer-money-supply-in-april/>

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

TNB raises RM4 bil from first sustainability sukuk issuance

Tenaga Nasional Bhd has raised RM4 billion from its first sustainability sukuk issuance that will finance or refinance eligible transition projects.

The sukuk was issued in five tranches with tenures from seven to 25 years, according to a Bursa Malaysia filing by the national electric utility company. Annual distribution rates range from between 3.81% and 4.37%.

Tenaga Nasional said the sukuk issuance will increase its consolidated borrowings by RM4 billion but will not have a material impact on earnings.

The sukuk is the first issuance under Tenaga Nasional's RM10 billion sukuk wakalah programme established in April this year. Under the programme, Tenaga Nasional may issue conventional sukuk as well as sustainability and sustainability-linked sukuk.

The company had cash and cash equivalents of RM15.96 billion and total borrowings of RM60.51 billion, translating into a net gearing ratio of 84.8%, as at March 31, 2026.—
The Exchange Asia

Read full publication at <https://theexchangeasia.com/tnb-raises-rm4-bil-from-first-sustainability-sukuk-issuance/>

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

U.S. Treasury yields take a breather as traders await more jobs data

Treasury yields fell on Thursday as investors await more key data on the U.S. employment picture, while renewed hopes for a Middle East ceasefire sent energy costs lower.

The yield on the 10-year Treasury note — the main benchmark for mortgages, auto loans and credit card debt — slipped 2 basis points to 4.471%. The yield on the 2-year Treasury note, which typically reacts in line with short-term Federal Reserve interest rate decisions, lost more than 3 basis points to trade at 4.045%.

Meanwhile, the 30-year Treasury yield, which traditionally moves on geopolitical events, shed more than 1 basis point to 4.976%.

Treasury markets are taking a breather after yields moved higher on Wednesday as new ADP data showed private payrolls rose by 122,000 in May, the strongest month since January 2025. The report comes ahead of the all-important May nonfarm payrolls report, due out Friday at 8:30 a.m. ET.

Unemployment claims for the week ended May 30 came in at 225,000, above the Dow Jones consensus of 215,000. – CNBC

Read full publication at <https://www.cnbc.com/2026/06/04/us-treasury-yields-take-a-breather-as-traders-await-more-jobs-data.html>

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ISUANCE NO.	ISUANCE DATE	ISUANCE TYPE	ISUANCE AMOUNT	ISUANCE STATUS
ALM CP 2024 110,000 (Circle 1)	2024-11-01	CP	RM 110,000,000	Issued
ALM CP 2024 10,000 (Circle 2)	2024-11-01	CP	RM 10,000,000	Issued
BMU CP 2024 10,000 (Circle 3)	2024-11-01	CP	RM 10,000,000	Issued
BMU CP 2024 10,000 (Circle 4)	2024-11-01	CP	RM 10,000,000	Issued

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