



NEWS UPDATE

4 February 2025

MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

US Treasury	Yield 3 February 25	Daily Change bps	Yield 31 January 25	Weekly Change bps	Yield 27 January 25	Monthly Change bps	Yield 3 January 25	YTD Change bps	Yield 31 Dec 24
3 YEAR	4.28	1	4.27	4	4.24	-4	4.32	1	4.27
5 YEAR	4.35	-1	4.36	3	4.32	-6	4.41	-3	4.38
7 YEAR	4.45	-2	4.47	2	4.43	-6	4.51	-3	4.48
10 YEAR	4.54	-4	4.58	1	4.53	-6	4.60	-4	4.58

MGS	Yield 3 February 25	Daily Change bps	Yield 31 January 25	Weekly Change bps	Yield 27 January 25	Monthly Change bps	Yield 3 January 25	YTD Change bps	Yield 31 Dec 24
3 YEAR	3.48	3	3.45	5	3.43	4	3.44	0	3.48
5 YEAR	3.63	1	3.62	3	3.60	3	3.60	1	3.62
7 YEAR	3.79	1	3.78	2	3.77	2	3.77	2	3.77
10 YEAR	3.81	0	3.81	1	3.80	0	3.81	-1	3.82

GII	Yield 3 February 25	Daily Change bps	Yield 31 January 25	Weekly Change bps	Yield 27 January 25	Monthly Change bps	Yield 3 January 25	YTD Change bps	Yield 31 Dec 24
3 YEAR	3.57	1	3.56	2	3.55	23	3.34	24	3.33
5 YEAR	3.63	1	3.62	2	3.61	2	3.61	1	3.62
7 YEAR	3.78	1	3.77	2	3.76	4	3.74	4	3.74
10 YEAR	3.83	1	3.82	1	3.82	1	3.82	0	3.83

AAA	Yield 3 February 25	Daily Change bps	Yield 31 January 25	Weekly Change bps	Yield 27 January 25	Monthly Change bps	Yield 3 January 25	YTD Change bps	Yield 31 Dec 24
3 YEAR	3.82	0	3.82	0	3.82	0	3.82	-1	3.83
5 YEAR	3.90	0	3.90	1	3.89	-3	3.93	-5	3.95
7 YEAR	3.94	-1	3.95	0	3.94	-4	3.98	-5	3.99
10 YEAR	3.99	-1	4.00	-1	4.00	-4	4.03	-5	4.04

Source: US Treasury, BNM & BIX Malaysia

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

BR Capital and Kopetro partner to expand fixed income investment opportunities

BURSA Malaysia RAM Capital Sdn Bhd (BR Capital) and Koperasi Kakitangan Petronas Bhd (Kopetro) have signed a memorandum of collaboration (MoC) to enhance access to fixed income investments for Kopetro members, promoting financial inclusion and long-term wealth creation.

Under the MoC, Kopetro's 15,000 members will gain access to credit-rated investment notes on the BR Capital platform, enabling them to diversify their investment portfolios and generate sustainable returns. Additionally, both organizations will conduct educational and outreach programs to increase investor awareness of fixed income opportunities.

“This collaboration marks a significant step in expanding investment opportunities for 15,000 members of KOPETRO, providing them with access to BR Capital’s fundraising and investing platform. Through this partnership, members will have the opportunity to explore a wider range of investment instruments that can potentially generate sustainable returns while aligning with responsible financial principles, Kopetro CEO Ahmad Shakir Ahmad Ubaidah said. – The Malaysian Reserve

Read full publication at <https://themalaysianreserve.com/2025/02/03/br-capital-and-kopetro-partner-to-expand-fixed-income-investment-opportunities/>

NEWS

UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Trump's tariffs could benefit Malaysia's exports, but potential Chinese slowdown poses risks, say economists

Economists believe that Malaysia's exports could benefit from a trade diversion as global firms shift operations in response to President Donald Trump's announcement of tariffs on major US trading partners, including China. However, they caution that a potential slowdown in China's economy due to further tariff hikes could pose risks.

BIMB Securities analyst Maliana Shaharudin said multinational corporations may reroute trade flows to mitigate the impact of the tariffs, potentially using Malaysia as a re-export hub or a more cost-effective alternative.

However, she highlighted concerns over the slowdown in demand for electrical and electronics (E&E) products in China, which could be exacerbated by the US tariffs. Higher costs may lead to reduced orders from suppliers, including Malaysia.

"US tariffs on China pose indirect risks to Malaysia's exports that could weigh on the E&E sector. The slowdown in E&E demand could also lead to a reduction in Malaysia's exports to the country, given the cyclical nature of Malaysia's E&E exports," she told The Edge when contacted. – The Edge Malaysia

Read full publication <https://theedgemalaysia.com/node/743102>

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

10-year Treasury yield slips as investors weigh Trump's tariffs on global partners

U.S. Treasury yields were mixed on Monday as investors weighed U.S. President Donald Trump's new tariffs on goods from key trade partners and their effect on the economy. The 10-year Treasury yield was down 3 basis points at 4.535%, while the 2-year Treasury yield was up 2 basis points at 4.255%.

Investors are weighing the effect of tariffs on trade partners, with Trump signing an executive order on Saturday imposing 25% tariffs on imports from Mexico and Canada and a 10% duty on China. The U.S. does roughly \$1.6 trillion in business with the three countries.

On Monday morning, Mexico President Claudia Sheinbaum said Trump's tariffs against the country would be paused for one month as it sends 10,000 soldiers to its northern border to stop drug trafficking.

Canada, meanwhile, has responded by threatening its own tariffs on the U.S., while Mexico is looking to impose levies on U.S. goods, and the Chinese government is filing a lawsuit with the World Trade Organization. – CNBC

Read full publication at <https://www.cNBC.com/2025/02/03/us-treasury-yields-investors-weigh-trump-tariffs-on-global-partners-.html>

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A hand holding a smartphone displaying the BIX Malaysia mobile app. The app screen shows a 'BOND+SUKUK ISSUANCE' section with a list of items. The first item is 'ALM CP 2024 210,000 (Circle 1)' with a 'View' button. The second item is 'Maha CP 2024 R 15,000'. The third item is 'BMS 21,2019 R 10,000,000'. The background is a blue gradient.

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