



NEWS UPDATE

8 October 2026

MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

US Treasury	Yield 7 October 26	Daily Change bps	Yield 6 October 26	Weekly Change bps	Yield 30 September 26	Monthly Change bps	Yield 4 September 26*	YTD Change bps	Yield 31 Dec 25
3 YEAR	4.87	-1	4.88	-13	5.00	42	4.45	132	3.55
5 YEAR	5.03	0	5.03	-6	5.09	49	4.54	130	3.73
7 YEAR	5.15	0	5.15	-4	5.19	50	4.65	121	3.94
10 YEAR	5.28	1	5.27	-1	5.29	50	4.78	110	4.18

*US Market closed on 7 September in observance of Labor Day Holiday

MGS	Yield 7 October 26	Daily Change bps	Yield 6 October 26	Weekly Change bps	Yield 30 September 26	Monthly Change bps	Yield 7 September 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.49	1	3.48	2	3.47	4	3.45	49	3.00
5 YEAR	3.77	0	3.77	3	3.74	4	3.73	51	3.26
7 YEAR	3.94	-1	3.95	-4	3.98	-2	3.96	57	3.37
10 YEAR	3.97	-3	4.00	-5	4.02	-7	4.04	48	3.49

GII	Yield 7 October 26	Daily Change bps	Yield 6 October 26	Weekly Change bps	Yield 30 September 26	Monthly Change bps	Yield 7 September 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.53	2	3.51	4	3.49	7	3.46	44	3.09
5 YEAR	3.79	0	3.79	3	3.76	7	3.72	54	3.25
7 YEAR	3.94	0	3.94	-4	3.98	-1	3.95	62	3.32
10 YEAR	4.00	-1	4.01	-3	4.03	-4	4.04	48	3.52

AAA	Yield 7 October 26	Daily Change bps	Yield 6 October 26	Weekly Change bps	Yield 30 September 26	Monthly Change bps	Yield 7 September 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	4.17	2	4.15	4	4.13	37	3.80	61	3.56
5 YEAR	4.33	2	4.31	5	4.28	35	3.98	69	3.64
7 YEAR	4.46	0	4.46	4	4.42	30	4.16	74	3.72
10 YEAR	4.54	0	4.54	4	4.50	23	4.31	73	3.81

Source: US Treasury, BNM & BIX Malaysia

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

RAM Ratings affirms Besraya's AA2 sukuk rating; outlook stable

RAM Ratings has affirmed the AA2/Stable rating of Besraya (M) Sdn Bhd's (Besraya or the Company) RM700 million Sukuk Mudharabah Issuance Facility (2011/2028). The affirmation reflects the Company's solid debt coverage, backed by the steady traffic performance and strong earnings of the Sungai Besi Highway and Besraya Eastern Extension's (collectively, the Highway).

These factors, along with the transaction's structural features and restrictive covenants, are expected to keep its finance service coverage ratio (FSCRs, with cash balances, calculated at sukuk principal repayment dates) above the 2 times rating threshold for the remaining tenure of the sukuk.

The Highway benefits from strong and established traffic catchment, traversing mature and densely populated townships while providing connectivity to established economic corridors.

Traffic performance stayed resilient in the past year, with average daily traffic (ADT) increasing 1.2% y-o-y to 170,364 vehicles in FY Mar 2026 and 170,689 vehicles in the first four months of fiscal 2027. – RAM Ratings

Read full publication at <https://www.ram.com.my/pressrelease/?prviewid=7439>

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

RAM Ratings affirms BNP Paribas Malaysia's AA1 rating

RAM Ratings has affirmed BNP Paribas Malaysia Berhad's (the Bank) AA1/Stable/P1 financial institution ratings. The affirmation is underpinned by our assessment of a 'high' likelihood of extraordinary parental support from BNP Paribas SA (the Group), reflecting the Group's track record of funding and capital support and the Bank's strategic importance to the Group.

The ratings also consider the Bank's well-managed risk profile and strong liquidity. While capital ratios have moderated amid increased market-related activities and loan growth, management expects the common equity tier 1 capital ratio to stay around 13%, consistent with the Group's capital-efficient strategy.

Although lower than historical levels, this ratio remains adequate relative to the Bank's risk profile. Profitability remains sound but still lags that of higher-rated wholesale banking peers. The Bank's relatively small scale and reliance on potentially volatile trading income also remain rating constraints.

For 1H FY Dec 2026, pre-tax profit declined 14.4% y-o-y to RM59.9 mil from RM69.9 mil, as trading and investment income normalised from the elevated levels recorded in the prior year. Consequently, its annualised return on risk-weighted assets fell to 2.07% from 2.61% in FY Dec 2025. – RAM Ratings

Read full publication at <https://www.ram.com.my/pressrelease/?prviewid=7438>

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

US bonds selloff eases, yields off highs, after strong 10-year note auction

US Treasuries rose in afternoon trading on Wednesday, with yields backing away from their highs as oil prices fell and a strong \$39 billion auction of 10-year notes reassured investors that demand for long-term government debt remained intact despite recent market volatility.

US government debt earlier came under renewed selling pressure, driving yields on the benchmark 10-year note and 30-year bond to fresh 24-year highs as oil prices jumped above \$100. That re-ignited worries that inflation may prove more stubborn than expected. Rising yields mean Treasury debt prices were higher.

A strong \$39 billion sale of 10-year notes sparked buying across the Treasury market, analysts said. Some investors had feared weak demand given persistent bearish sentiment toward longer-dated Treasuries in recent months, driven in part by renewed concerns over rising fiscal deficits.

"It was a good auction given how much the 10-year has sold off, and it's good to see buyers step in," said Vinny Bleau, director of fixed income research at Raymond James in Memphis. "You can be afraid of it (the selloff), or you can take advantage of it." – Reuters

Read full publication at <https://www.reuters.com/business/us-30-year-bond-yield-hits-fresh-24-year-high-2026-10-07/>

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