Bond+Sukuk Information Exchange

NEWS UPDATE

6 April 2026

MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

US Treasury	Yield 3 April 26	Daily Change bps	Yield 2 April 26	Weekly Change bps	Yield 27 March 26	Monthly Change bps	Yield 3 March 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.88	6	3.82	-6	3.94	38	3.50	33	3.55
5 YEAR	3.99	5	3.94	-7	4.06	36	3.63	26	3.73
7 YEAR	4.17	5	4.12	-8	4.25	34	3.83	23	3.94
10 YEAR	4.35	4	4.31	-9	4.44	29	4.06	17	4.18

MGS	Yield 3 April 26	Daily Change bps	Yield 2 April 26	Weekly Change bps	Yield 27 March 26	Monthly Change bps	Yield 3 March 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.24	0	3.24	-5	3.29	17	3.07	24	3.00
5 YEAR	3.43	0	3.43	0	3.43	8	3.35	17	3.26
7 YEAR	3.53	1	3.52	0	3.53	12	3.41	16	3.37
10 YEAR	3.62	0	3.62	-1	3.63	8	3.54	13	3.49

GII	Yield 3 April 26	Daily Change bps	Yield 2 April 26	Weekly Change bps	Yield 27 March 26	Monthly Change bps	Yield 3 March 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.21	0	3.21	-3	3.24	9	3.12	12	3.09
5 YEAR	3.38	1	3.37	-1	3.39	10	3.28	13	3.25
7 YEAR	3.59	-1	3.60	13	3.46	22	3.37	27	3.32
10 YEAR	3.62	0	3.62	1	3.61	9	3.53	10	3.52

AAA	Yield 3 April 26	Daily Change bps	Yield 2 April 26	Weekly Change bps	Yield 27 March 26	Monthly Change bps	Yield 3 March 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.61	0	3.61	0	3.61	4	3.57	5	3.56
5 YEAR	3.70	0	3.70	0	3.70	5	3.65	6	3.64
7 YEAR	3.79	0	3.79	0	3.79	6	3.73	7	3.72
10 YEAR	3.91	1	3.90	1	3.90	8	3.83	10	3.81

Source: US Treasury, BNM & BIX Malaysia

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Local bond market saw foreign outflow of RM2.1 billion, yields edge higher

Malaysian government bond yields edged higher this week, pressured by weak auction demand and rising global uncertainties.

Benchmark yields for both Malaysian Government Securities (MGS) and Government Investment Issues (GII) rose between 1.5 and 10.5 basis points. The 10-year MGS climbed 2.3 basis points to 3.626%, while the 10-year GII increased 4.4 basis points to 3.630%.

Kenanga in its research report attributed the upward movement in yields partly to a softer-than-expected 7-year GII auction, which recorded a relatively weak bid-to-cover ratio of 1.69 times — signalling cautious investor demand.

Broader market sentiment also remained fragile amid escalating geopolitical tensions involving the United States and Iran, which have raised concerns over global energy supply disruptions. – Business Today

Read full publication at https://www.businesstoday.com.my/2026/04/04/local-bond-market-saw-foreign-outflow-of-rm2-1-billion-yields-edge-higher/

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

How realistic is Bank Negara's 4-5% growth forecast for 2026?

Bank Negara Malaysia during the 2025 2Half economic performance wrap up recently, projected Malaysia's economy to expand between 4.0% and 5.0% in 2026, however this was underpinned by resilient domestic demand and sustained investment activity.

The central bank's forecast is slightly above the Malaysian government's official estimate by the Ministry of Finance Malaysia of 4.0% to 4.5% but broadly aligns with market expectations of around 4.5%.

Kenanga Research in its report on the forecast said the wider growth range reflects heightened global uncertainty, even as Malaysia's economic fundamentals remain intact.

So how realistic is this forecast given the current geopolitical scenario. Analysts at Kenanga noted that growth in 2026 is expected to be mostly driven by private consumption and investment, supported by steady income growth, stable labour market conditions and supportive macroeconomic policies. – Business Today

Read full publication at https://www.businesstoday.com.my/2026/04/04/how-realistic-is-bank-negaras-4-5-growth-forecast-for-2026/

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

US bonds fall as strong jobs data undermines Fed cut outlook

US treasuries fell as a solid reading of the labour market prompted traders to reduce bets the Federal Reserve will lower interest rates this year.

The decline in Friday's shortened trading session pushed yields higher by three to five basis points (bps), led by the policy-sensitive two-year. Traders erased what remained of their bets on Fed easing this year, having priced in only about 4bps before the report, and trimmed wagers on a cut next year.

The Fed is "increasingly likely to be on hold through June, perhaps further," said David Robin, an interest-rate strategist at TJM Institutional Services LLC. "This is pre-conflict data, but nevertheless shows a higher base line."

The latest employment report offered a positive picture of the US employment market in March, showing an unexpected drop in the unemployment rate. But focus in the US$31 trillion (RM124.96 trillion) treasuries market remains on the conflict in the Middle East. Bond investors have been torn between growth and inflation concerns tied to the war-driven surge in energy prices. – The Edge Malaysia

Read full publication at https://theedgemalaysia.com/node/798636

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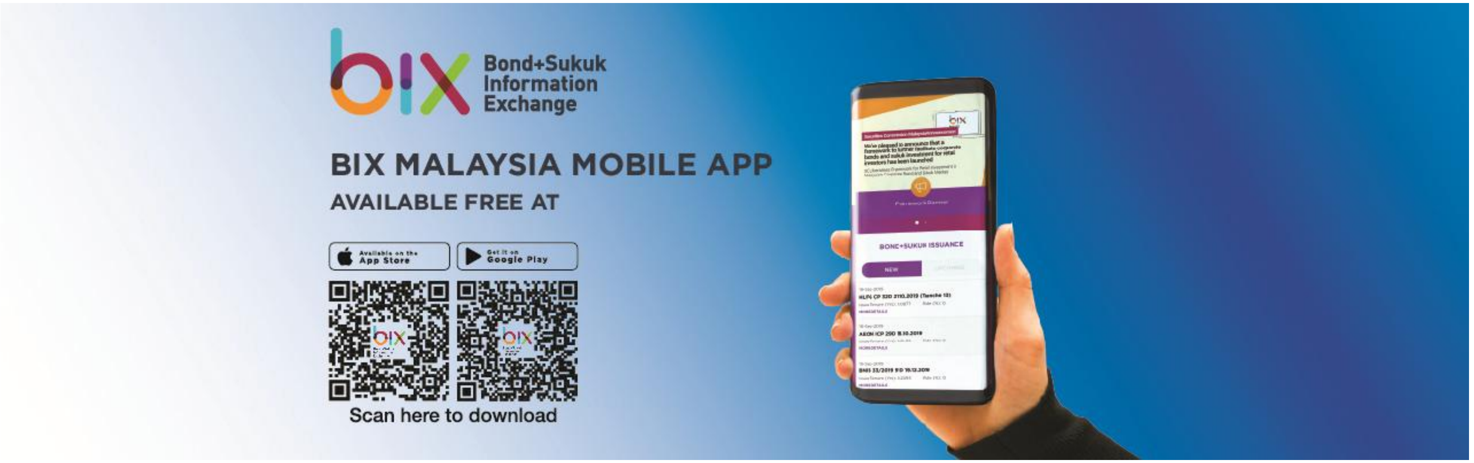

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