Bond+Sukuk Information Exchange

NEWS UPDATE

20 August 2026

MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

US Treasury	Yield 19 August 26	Daily Change bps	Yield 18 August 26	Weekly Change bps	Yield 12 August 26	Monthly Change bps	Yield 17 July 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	4.25	-1	4.26	0	4.25	4	4.21	70	3.55
5 YEAR	4.35	-2	4.37	-3	4.38	7	4.28	62	3.73
7 YEAR	4.48	-5	4.53	-4	4.52	8	4.40	54	3.94
10 YEAR	4.65	-6	4.71	-3	4.68	10	4.55	47	4.18

MGS	Yield 19 August 26	Daily Change bps	Yield 18 August 26	Weekly Change bps	Yield 12 August 26	Monthly Change bps	Yield 17 July 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.33	0	3.33	-1	3.34	7	3.26	33	3.00
5 YEAR	3.55	1	3.54	2	3.53	14	3.41	29	3.26
7 YEAR	3.72	2	3.70	5	3.67	17	3.55	35	3.37
10 YEAR	3.76	2	3.74	2	3.74	11	3.65	27	3.49

GII	Yield 19 August 26	Daily Change bps	Yield 18 August 26	Weekly Change bps	Yield 12 August 26	Monthly Change bps	Yield 17 July 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.35	-1	3.36	-1	3.36	6	3.29	26	3.09
5 YEAR	3.56	3	3.53	2	3.54	18	3.38	31	3.25
7 YEAR	3.72	2	3.70	4	3.68	16	3.56	40	3.32
10 YEAR	3.78	1	3.77	6	3.72	15	3.63	26	3.52

AAA	Yield 19 August 26	Daily Change bps	Yield 18 August 26	Weekly Change bps	Yield 12 August 26	Monthly Change bps	Yield 17 July 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.70	0	3.70	1	3.69	5	3.65	14	3.56
5 YEAR	3.80	0	3.80	0	3.80	6	3.74	16	3.64
7 YEAR	3.90	1	3.89	2	3.88	7	3.83	18	3.72
10 YEAR	4.02	1	4.01	1	4.01	7	3.95	21	3.81

Source: US Treasury, BNM & BIX Malaysia

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Malaysia's 4pct-5pct growth forecast now looks conservative, says economist

The government's full-year growth forecast of between 4.0 and 5.0 per cent is now seen as conservative after the economy outperformed expectations in the first half of the year, an economist said.

Dr Geoffrey Williams said Malaysia had shown resilience and was not suffering from an economic downturn despite the geopolitical crisis, mainly due to government policies.

He said the government had focused on protecting consumers and businesses by keeping petrol and diesel prices low while absorbing the fiscal impact.

This has allowed consumers and businesses to carry out their day-to-day activities without worrying too much about the economic impact of the crisis.

Williams added that technology-driven areas of Malaysia's economy, such as the artificial intelligence boom, the rise of data centres and the semiconductor sector, were supporting overall economic growth, as reflected in the gross domestic product figures for the first and second quarters. – New Straits Times

Read full publication at https://www.nst.com.my/amp/business/economy/2026/08/1514290/malaysias-4pct-5pct-growth-forecast-now-looks-conservative-says

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

ASEAN-5 growth forecast to moderate slightly in 2026 to 4.9%, Malaysia and Vietnam shine

Economic growth across ASEAN-5 economies presented a mixed picture in the second quarter of 2026, with Malaysia and Vietnam strengthening while Indonesia, the Philippines and Thailand recorded slower growth, according to OCBC Group Research.

The weighted average growth rate for the ASEAN-5 — comprising Indonesia, Malaysia, the Philippines, Thailand and Vietnam — eased to 5.0% year-on-year (y-o-y) in 2Q26, from 5.2% in the first quarter.

In a report dated Aug 19, OCBC said the region's resilience remained intact despite differing growth drivers, higher global oil prices and continued geopolitical uncertainties.

Following the first-half growth performance, OCBC revised upward its 2026 GDP growth forecasts for Indonesia to 5.2% from 5.0%, Thailand to 2.4% from 1.5%, and Vietnam to 8.2% from 7.3%. However, it lowered its forecast for the Philippines to 3.2% from 3.8%.

OCBC maintained its Malaysia GDP growth forecast at 5.2% for 2026, following Malaysia's stronger-than-expected 2Q26 performance. – Business Today

Read full publication at https://www.businesstoday.com.my/2026/08/18/budget-2027-focus-on-economic-resilience-and-well-being/

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

US national debt exceeds US$40 trillion

The US gross national debt has surged past US$40 trillion, government data showed Wednesday, outstripping earlier forecasts at a pace fuelled in part by President Donald Trump's invalidated tariffs. The uptick in borrowing comes as longer term US obligations linked to social security and health care have been growing, while interest payments have climbed as well.

Total public debt outstanding stood at US$40.05 trillion at the close of business Tuesday, according to data released by the treasury department on Wednesday.

This stands in contrast to an earlier forecast by the Congressional Budget Office that overall borrowing would hit US$39.4 trillion by the end of fiscal year 2026. Rising US debt comes at a concerning moment as borrowing costs have swelled.

Yields on long-term treasury bonds rose Tuesday to the highest level since 2007, reflecting growing price pressures due to war in the Middle East and anxiety over US deficit spending.

The increase forces the US government to refinance debt at the highest rates since before the 2008 global financial crisis. – Free Malaysia Today

Read full publication at https://www.freemalaysiatoday.com/category/highlight/2026/08/20/us-national-debt-exceeds-us-40-trillion

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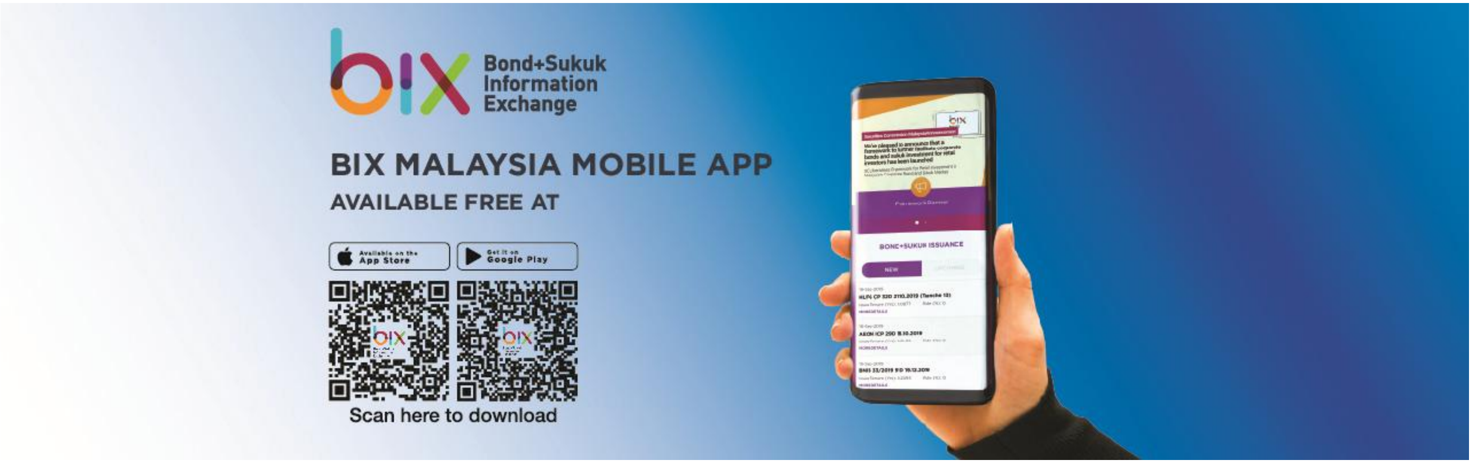

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