



# NEWS UPDATE

7 October 2026

# MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

| US Treasury | Yield<br>6 October 26 | Daily<br>Change<br>bps | Yield<br>5 October 26 | Weekly<br>Change<br>bps | Yield<br>29 September 26 | Monthly<br>Change<br>bps | Yield<br>4 September 26 | YTD<br>Change<br>bps | Yield<br>31 Dec 25 |
|-------------|-----------------------|------------------------|-----------------------|-------------------------|--------------------------|--------------------------|-------------------------|----------------------|--------------------|
| 3 YEAR      | 4.88                  | -9                     | 4.97                  | -10                     | 4.98                     | 43                       | 4.45                    | 133                  | 3.55               |
| 5 YEAR      | 5.03                  | -3                     | 5.06                  | -3                      | 5.06                     | 49                       | 4.54                    | 130                  | 3.73               |
| 7 YEAR      | 5.15                  | -4                     | 5.19                  | -1                      | 5.16                     | 50                       | 4.65                    | 121                  | 3.94               |
| 10 YEAR     | 5.27                  | -4                     | 5.31                  | 1                       | 5.26                     | 49                       | 4.78                    | 109                  | 4.18               |

| MGS     | Yield<br>6 October 26 | Daily<br>Change<br>bps | Yield<br>5 October 26 | Weekly<br>Change<br>bps | Yield<br>29 September 26 | Monthly<br>Change<br>bps | Yield<br>4 September 26 | YTD<br>Change<br>bps | Yield<br>31 Dec 25 |
|---------|-----------------------|------------------------|-----------------------|-------------------------|--------------------------|--------------------------|-------------------------|----------------------|--------------------|
| 3 YEAR  | 3.48                  | 0                      | 3.48                  | 3                       | 3.45                     | 7                        | 3.41                    | 48                   | 3.00               |
| 5 YEAR  | 3.77                  | 0                      | 3.77                  | -4                      | 3.81                     | 8                        | 3.69                    | 51                   | 3.26               |
| 7 YEAR  | 3.95                  | -3                     | 3.98                  | -9                      | 4.04                     | 2                        | 3.93                    | 58                   | 3.37               |
| 10 YEAR | 4.00                  | 0                      | 4.00                  | -9                      | 4.09                     | 2                        | 3.98                    | 51                   | 3.49               |

| GII     | Yield<br>6 October 26 | Daily<br>Change<br>bps | Yield<br>5 October 26 | Weekly<br>Change<br>bps | Yield<br>29 September 26 | Monthly<br>Change<br>bps | Yield<br>4 September 26 | YTD<br>Change<br>bps | Yield<br>31 Dec 25 |
|---------|-----------------------|------------------------|-----------------------|-------------------------|--------------------------|--------------------------|-------------------------|----------------------|--------------------|
| 3 YEAR  | 3.51                  | -1                     | 3.52                  | 2                       | 3.49                     | 7                        | 3.44                    | 42                   | 3.09               |
| 5 YEAR  | 3.79                  | 0                      | 3.79                  | 0                       | 3.79                     | 10                       | 3.69                    | 54                   | 3.25               |
| 7 YEAR  | 3.94                  | -3                     | 3.97                  | -6                      | 4.00                     | 4                        | 3.90                    | 62                   | 3.32               |
| 10 YEAR | 4.01                  | -3                     | 4.04                  | -5                      | 4.06                     | 5                        | 3.96                    | 49                   | 3.52               |

| AAA     | Yield<br>6 October 26 | Daily<br>Change<br>bps | Yield<br>5 October 26 | Weekly<br>Change<br>bps | Yield<br>29 September 26 | Monthly<br>Change<br>bps | Yield<br>4 September 26 | YTD<br>Change<br>bps | Yield<br>31 Dec 25 |
|---------|-----------------------|------------------------|-----------------------|-------------------------|--------------------------|--------------------------|-------------------------|----------------------|--------------------|
| 3 YEAR  | 4.15                  | 2                      | 4.13                  | 3                       | 4.12                     | 41                       | 3.74                    | 59                   | 3.56               |
| 5 YEAR  | 4.31                  | 1                      | 4.30                  | 5                       | 4.26                     | 40                       | 3.91                    | 67                   | 3.64               |
| 7 YEAR  | 4.46                  | 2                      | 4.44                  | 8                       | 4.38                     | 40                       | 4.06                    | 74                   | 3.72               |
| 10 YEAR | 4.54                  | 0                      | 4.54                  | 6                       | 4.48                     | 31                       | 4.23                    | 73                   | 3.81               |

Source: US Treasury, BNM & BIX Malaysia

# NEWS UPDATE

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Today's headlines of interest and summaries as extracted from the international and local media.

## **RAM Ratings affirms Avaland's AA3/Stable/P1 ratings**

RAM Ratings has affirmed Avaland Berhad's (the Company) AA3/Stable/P1 corporate credit ratings and the AA3/Stable rating of its RM1 bil Sukuk Murabahah Programme. The affirmation reflects Avaland's healthy financial profile as well as its stronger position in the Klang Valley residential property market, supported by proven execution track record, healthy unbilled sales and a sizeable development pipeline.

These strengths are moderated by its smaller scale relative to larger and more diversified peers and the execution risks associated with landbank replenishment. The ratings also incorporate parental support uplift, reflecting our view of a 'high' likelihood that Avaland would receive timely extraordinary financial support from its parent, Ayala Land Inc (Ayala Land or the Group), if required.

While Avaland's contribution to the Group's earnings remains modest, it serves as Ayala Land's sole property development platform outside the Philippines, underscoring its strategic importance within the wider Ayala group, one of the Philippines' largest conglomerates. As at end-June 2026, Avaland's unbilled sales stood at RM940 mil, providing good near-term earnings visibility. The Company had seven ongoing projects with a combined gross development value of RM2.9 bil, with project take-up rates ranging from 39% to 100%. – RAM Ratings

Read full publication at <https://www.ram.com.my/pressrelease/?prviewid=7434>

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Today's headlines of interest and summaries as extracted from the international and local media.

## **Malaysia's inflation among region's lowest, but upstream cost pressures rising - World Bank**

Malaysia's inflation is among the lowest in the region, but rising upstream cost pressures could pose an inflation risk later this year, said the World Bank lead economist Apurva Sanghi. He said producer price inflation had swung from negative territory in December 2023 and February 2024 to over 10 per cent in June and almost 11 per cent in August this year.

This had renewed upstream cost pressures, presenting a potential inflation risk later in the year, he told the media during a briefing on the October 2026 East Asia and Pacific Economic Update here today.

Nevertheless, the World Bank projected headline inflation to rise modestly to two per cent this year, with subsidies limiting the pass-through of inflation to households despite higher energy prices.

Apurva said Malaysia recorded a relatively low inflation rate of 1.9 per cent in August 2026, compared with its regional peers Thailand (2.5 per cent), Indonesia (3.2 per cent), Vietnam (4.9 per cent) and the Philippines (6.1 per cent). – The Star

*Read full publication at <https://www.thestar.com.my/business/business-news/2026/10/06/malaysia039s-inflation-among-region039s-lowest-but-upstream-cost-pressure-rising---world-bank>*

# NEWS UPDATE

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Today's headlines of interest and summaries as extracted from the international and local media.

## Treasury yields slide as surge to multiyear highs cools

U.S. Treasury yields were lower on Tuesday as a surge easing to multi-decade highs took a pause. The benchmark 10-year Treasury yield was last down more than 2 basis points at 5.286% after reaching its highest level since April 2002 on Monday.

The 30-year Treasury yield was down less than 1 basis point at 5.659% following its rise to levels not seen since May 2002. The 2-Year Treasury note yield was down more than 3 basis points at 4.80%.

Treasury yields soared on Monday. The 10-year and 30-year recorded 24-year highs after fresh data from the Institute for Supply Management showed cooling services growth. The PMI reading rose to 54.9 in September, virtually in line with expectations but just below August's growth, while the prices index was up 1.4 points to 74.

Traders are now pricing in a roughly 80% chance that the Fed will keep rates unchanged at its next meeting, according to the CME Group's FedWatch tool. The event of the week will be the release of the FOMC minutes from its September meeting on Wednesday, which investors will parse closely for clues about future monetary policy. – CNBC

Read full publication at <https://www.cnbc.com/2026/10/06/treasury-yields-fed-fomc-minutes.html>

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