



# NEWS UPDATE

24 February 2026

# MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

US Treasury	Yield 23 February 26	Daily Change bps	Yield 20 February 26	Weekly Change bps	Yield 13 February 26*	Monthly Change bps	Yield 23 January 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.45	-5	3.50	2	3.43	-22	3.67	-10	3.55
5 YEAR	3.59	-6	3.65	-2	3.61	-25	3.84	-14	3.73
7 YEAR	3.79	-6	3.85	-2	3.81	-24	4.03	-15	3.94
10 YEAR	4.03	-5	4.08	-1	4.04	-21	4.24	-15	4.18

\*US Market closed on 16 February in observance of Washington's Birthday Holiday

MGS	Yield 23 February 26	Daily Change bps	Yield 20 February 26	Weekly Change bps	Yield 16 February 26	Monthly Change bps	Yield 23 January 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.03	1	3.02	-2	3.05	4	2.99	3	3.00
5 YEAR	3.27	0	3.27	0	3.27	-1	3.28	1	3.26
7 YEAR	3.43	0	3.43	0	3.43	-2	3.45	6	3.37
10 YEAR	3.52	0	3.52	0	3.52	-1	3.53	3	3.49

GII	Yield 23 February 26	Daily Change bps	Yield 20 February 26	Weekly Change bps	Yield 16 February 26	Monthly Change bps	Yield 23 January 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.10	2	3.08	1	3.09	-1	3.11	1	3.09
5 YEAR	3.26	0	3.26	0	3.26	-1	3.27	1	3.25
7 YEAR	3.36	0	3.36	0	3.36	0	3.36	4	3.32
10 YEAR	3.52	-1	3.53	0	3.52	-2	3.54	0	3.52

AAA	Yield 23 February 26	Daily Change bps	Yield 20 February 26	Weekly Change bps	Yield 16 February 26	Monthly Change bps	Yield 23 January 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.56	0	3.56	0	3.56	-2	3.58	0	3.56
5 YEAR	3.66	1	3.65	0	3.66	-1	3.67	2	3.64
7 YEAR	3.75	1	3.74	0	3.75	-1	3.76	3	3.72
10 YEAR	3.84	0	3.84	-1	3.85	-1	3.85	3	3.81

Source: US Treasury, BNM & BIX Malaysia

# NEWS UPDATE

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Today's headlines of interest and summaries as extracted from the international and local media.

## **Economic Census 2026 expands to include informal sector for the first time**

Malaysia has launched its sixth Economic Census (EC2026), which is expanding its scope to include the informal sector for the first time. The move aims to strengthen the national data system and ensure economic statistics remain relevant to support evidence-based policymaking.

The expanded census now captures online businesses, gig workers, small-scale traders, homestay operators and non-profit organisations.

Department of Statistics Malaysia's (DOSM) chief statistician Datuk Seri Dr Mohd Uzir Mahidin said EC2026 recognises the increasing role of the informal sector in Malaysia's economic landscape.

“In an increasingly complex and fast-changing global economic environment, the availability of accurate, comprehensive and timely economic data is no longer optional; it is a strategic necessity to enable effective, resilient and forward-looking national development planning,” Mohd Uzir said. – The Edge Malaysia

Read full publication at <https://theedgemaalaysia.com/node/793689>

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Today's headlines of interest and summaries as extracted from the international and local media.

## **New US tariffs add market uncertainty to Malaysia but macro outlook robust, says Macquarie**

Bursa Malaysia is set for more swings ahead as new US trade measures introduce fresh uncertainties even as the economic outlook remains largely unchanged, Macquarie Capital said on Monday.

While the initial reactions could be positive given the overall reduction in US tariff levels to 10% globally, the situation is more nuanced and uncertain given the temporary nature of the current tariffs, the Australian advisory firm said in a note.

“As such, we expect greater volatility to return from trade-related uncertainties,” Macquarie said.

On Feb 20, the US Supreme Court struck out a set of sweeping reciprocal tariffs, ruling that President Donald Trump exceeded his authority when he announced the measure under a law meant for use in national emergencies.

In response, Trump announced a 10% global tariff under Section 122, beginning Feb 24 12.01am Eastern Time before it was quickly revised to 15%. – The Edge Malaysia

Read full publication at <https://theedgemaalaysia.com/node/793657>

# NEWS UPDATE

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Today's headlines of interest and summaries as extracted from the international and local media.

## Treasury yields fall as investors weigh new Trump tariffs

U.S. Treasury yields fell to start the week as investors weighed President Donald Trump's latest tariffs after the Supreme Court struck down much of the duties on Friday.

The 10-year Treasury yield was down more than 5 basis points at 4.031%. The 30-year Treasury bond yield was more than 2 basis points lower at 4.70%. The 2-year Treasury note yield pulled back 4 basis points to 3.44%.

On Friday, the Supreme Court invalidated a huge portion of Trump's "reciprocal" tariffs in a 6-3 ruling, in which they said that the president wrongfully used the International Emergency Economic Powers Act (IEEPA) to enforce tariffs. They said that the law that underpins the import duties "does not authorize the President to impose tariffs."

Despite this, Trump retaliated Saturday and said he's raising global tariffs to 15% from 10%. He also said the new rate would be "effective immediately" and that additional levies would follow.

"I, as President of the United States of America, will be, effective immediately, raising the 10% Worldwide Tariff on Countries, many of which have been "ripping" the U.S. off for decades, without retribution (until I came along!), to the fully allowed, and legally tested, 15% level," Trump wrote in a post on Truth Social. – CNBC

Read full publication at <https://www.cnbc.com/2026/02/23/us-treasury-yields-investors-weigh-new-trump-tariffs.html>

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