



NEWS UPDATE

12 January 2026

MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

US Treasury	Yield 9 January 26	Daily Change bps	Yield 8 January 26	Weekly Change bps	Yield 2 January 26	Monthly Change bps	Yield 9 December 25	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.59	3	3.56	4	3.55	-3	3.62	4	3.55
5 YEAR	3.75	1	3.74	1	3.74	-3	3.78	2	3.73
7 YEAR	3.95	0	3.95	0	3.95	-1	3.96	1	3.94
10 YEAR	4.18	-1	4.19	-1	4.19	0	4.18	0	4.18
MGS	Yield 9 January 26	Daily Change bps	Yield 8 January 26	Weekly Change bps	Yield 2 January 26	Monthly Change bps	Yield 9 December 25	YTD Change bps	Yield 31 Dec 25
3 YEAR	2.99	0	2.99	0	2.99	-3	3.02	-1	3.00
5 YEAR	3.25	0	3.25	2	3.23	-3	3.28	-1	3.26
7 YEAR	3.41	2	3.39	4	3.37	-7	3.48	4	3.37
10 YEAR	3.51	0	3.51	1	3.50	-2	3.53	2	3.49
GII	Yield 9 January 26	Daily Change bps	Yield 8 January 26	Weekly Change bps	Yield 2 January 26	Monthly Change bps	Yield 9 December 25	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.09	0	3.09	0	3.09	-4	3.13	0	3.09
5 YEAR	3.27	2	3.25	3	3.24	-2	3.29	2	3.25
7 YEAR	3.34	1	3.33	2	3.32	-3	3.37	2	3.32
10 YEAR	3.51	0	3.51	0	3.51	-5	3.56	-1	3.52
AAA	Yield 9 January 26	Daily Change bps	Yield 8 January 26	Weekly Change bps	Yield 2 January 26	Monthly Change bps	Yield 9 December 25	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.54	-1	3.55	-2	3.56	-2	3.56	-2	3.56
5 YEAR	3.63	0	3.63	-1	3.64	-3	3.66	-1	3.64
7 YEAR	3.71	0	3.71	-2	3.73	-2	3.73	-1	3.72
10 YEAR	3.79	0	3.79	-2	3.81	-2	3.81	-2	3.81

Source: US Treasury, BNM & BIX Malaysia

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Malaysia's bond and sukuk market hits RM2.26tri in 2025

Malaysia's bond and sukuk market closed 2025 on a solid note, with total outstanding issuance reaching RM2.256 trillion, supported by strong investor demand in the fourth quarter (Q4), according to BIX Malaysia's Q4 2025 Bond & Sukuk report.

The country held 36 auctions for Malaysian Government Securities (MGS) and Government Investment Issues (GII) last year, raising a total of RM168.5 billion, including private placements.

The report noted mixed movements in MGS yields, with three-year yields declining by 11 basis points, while 10-year yields rose four basis points quarter-on-quarter. GII yields also showed mixed trends, with three-year yields falling six basis points, while 10-year maturities increased by four basis points.

"AAA-rated corporate bond and sukuk yields hiked throughout Q4. 3-year, 5-year and 7-year yields expanded by 8 basis points on a quarterly basis while 10-year yield grew by 7 basis points at 3.81 per cent," it said. – New Straits Times

Read full publication at <https://www.nst.com.my/business/corporate/2026/01/1353574/malaysias-bond-and-sukuk-market-hits-rm226tri-2025>

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Today's headlines of interest and summaries as extracted from the international and local media.

Malaysia's unemployment drops to 2.9pc in November, lowest in 11 years, says Ramanan

The unemployment rate fell to 2.9 per cent in November, the lowest in 11 years, signalling that the country's labour market is on a path to recovery and stable growth, said Human Resources Minister Datuk Seri R. Ramanan. He credited this achievement to the strengthening of the nation's economy under the leadership of Prime Minister Datuk Seri Anwar Ibrahim.

"This decline in unemployment is supported by an increase in employment, which reached 17.09 million, and the employment-to-population ratio rose to 68.8 per cent, showing that more Malaysians are entering the job market," he said in a statement yesterday.

Ramanan also noted that the labour force participation rate (LFPR) remained strong at 70.9 per cent, reflecting public confidence in the economy and the labour market's ability to provide stable and quality job opportunities.

"A high participation rate indicates that the country's economic fundamentals are healthy and resilient," he added. – Malay Mail

Read full publication at <https://www.malaymail.com/news/malaysia/2026/01/11/malaysias-unemployment-drops-to-29pc-in-november-lowest-in-11-years-says-ramanan/205000>

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

US inflation to pick up after muddy November CPI

US consumers probably experienced only a modest pickup in inflation as 2025 drew to a close, consistent with price pressures that are gradually abating. The core consumer price index, regarded as a measure of underlying inflation because it strips out volatile food and energy costs, is seen rising 2.7% in December from a year earlier.

That's just a touch more than the 2.6% annual advance in November, which was the smallest since early 2021. On a monthly basis, economists expect 0.3% increases in both overall and core prices. The Bureau of Labor Statistics wasn't able to publish month-over-month changes in the previous CPI report, which was delayed by the longest-ever government shutdown.

Economists said the November report, which showed a broad cooling of inflation, was distorted by the agency's inability to collect most prices in October, as well as its assumption that key rent indices were essentially unchanged for the month.

While that culminated in sizeable downward pressure on the November figures, the December report, due on Tuesday, has the potential to reverse that bias. – The Edge Malaysia

Read full publication at <https://theedgemalaysia.com/node/788752>

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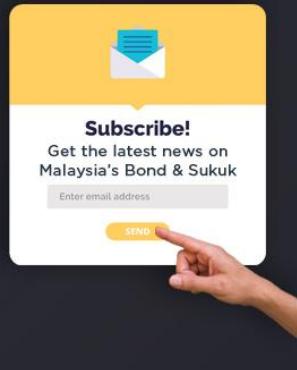
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