Bond+Sukuk Information Exchange

NEWS UPDATE

17 August 2026

MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

US Treasury	Yield 14 August 26	Daily Change bps	Yield 13 August 26	Weekly Change bps	Yield 7 August 26	Monthly Change bps	Yield 14 July 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	4.24	4	4.20	-1	4.25	1	4.23	69	3.55
5 YEAR	4.36	4	4.32	1	4.35	5	4.31	63	3.73
7 YEAR	4.51	4	4.47	2	4.49	7	4.44	57	3.94
10 YEAR	4.68	5	4.63	3	4.65	10	4.58	50	4.18

MGS	Yield 14 August 26	Daily Change bps	Yield 13 August 26	Weekly Change bps	Yield 7 August 26	Monthly Change bps	Yield 14 July 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.33	-1	3.34	1	3.32	5	3.28	33	3.00
5 YEAR	3.53	0	3.53	0	3.53	12	3.41	27	3.26
7 YEAR	3.69	0	3.69	2	3.67	14	3.55	32	3.37
10 YEAR	3.74	0	3.74	2	3.72	10	3.64	25	3.49

GII	Yield 14 August 26	Daily Change bps	Yield 13 August 26	Weekly Change bps	Yield 7 August 26	Monthly Change bps	Yield 14 July 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.35	0	3.35	-1	3.36	6	3.29	26	3.09
5 YEAR	3.54	0	3.54	1	3.53	18	3.36	29	3.25
7 YEAR	3.69	1	3.68	4	3.65	14	3.55	37	3.32
10 YEAR	3.74	-1	3.75	2	3.72	11	3.63	22	3.52

AAA	Yield 14 August 26	Daily Change bps	Yield 13 August 26	Weekly Change bps	Yield 7 August 26	Monthly Change bps	Yield 14 July 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.69	0	3.69	0	3.69	4	3.65	13	3.56
5 YEAR	3.80	0	3.80	1	3.79	6	3.74	16	3.64
7 YEAR	3.90	1	3.89	3	3.87	7	3.83	18	3.72
10 YEAR	4.02	1	4.01	2	4.00	7	3.95	21	3.81

Source: US Treasury, BNM & BIX Malaysia

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Bond market saw RM1.9 billion in foreign inflow as global developments influence market

Malaysian Government Securities (MGS) and Government Investment Issues (GII) yields were mixed, with investors remaining cautious amid uneven domestic economic data and continued uncertainty over global interest rates, according to Kenanga Investment Bank Research.

Yields across the MGS and GII curve moved between 0.5 basis points lower and 7.5 basis points higher, while the benchmark 10-year MGS yield rose 2.1 basis points to 3.743%.

The 10-year GII yield similarly increased 2.0 basis points to 3.743%. Kenanga said domestic yields edged higher as investors adopted a cautious stance amid mixed economic indicators and persistent uncertainty surrounding global rates.

The reopening of the 30-year MGS 7/55 attracted moderate demand, recording a bid-to-cover ratio of 2.02 times. However, softer distributive trade sales and industrial production growth added to investor caution and limited the appetite for local bonds. – Business Today

Read full publication at https://www.businesstoday.com.my/2026/08/15/bond-market-saw-rm1-9-billion-in-foreign-inflow-as-global-developments-influence-market/

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Sukuk liquidity edges closer to pre-war levels but recovery fragmanted

The liquidity levels of most Fitch-rated sukuk are close to pre-war levels despite continuous geopolitical tension, Fitch Ratings says. Sukuk liquidity has not yet returned to the pre-war levels recorded in January, but average sukuk Liquidity in August has been the highest since the onset of the conflict.

Liquidity is likely to remain constrained as long as the geopolitical tensions persist. Liquidity improvements vary by credit ratings, countries, sectors, currencies, and sensitivity to geopolitical risk. Investment-grade sukuk have higher liquidity scores than non-investment-grade sukuk.

Fitch assesses liquidity using Bloomberg’s Liquidity Assessment (LQA) scores. The scores indicate security-level liquidity and range from 1 to 100. A score of 100 is assigned to securities with the lowest liquidation costs within an asset class, while securities with the highest costs are assigned a score of 1.

LQA is a data-driven model that produces a daily security-specific liquidity surface that captures the relationship between volume, cost and time. Fitch’s analysis excludes sukuk with local ratings and those without an LQA score. – Business Today

Read full publication at https://www.businesstoday.com.my/2026/08/15/sukuk-liquidity-edges-closer-to-pre-war-levels-but-recovery-fragmanted/

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

10-year Treasury yield inches higher as traders digest soft retail sales, monitor the Middle East

The 10-year U.S. Treasury note yield rose on Friday after the latest retail sales figures missed expectations and the U.S. said its naval blockade of Iranian ports could continue “indefinitely.”

The 10-year yield — the key benchmark for U.S. government borrowing — rose more than 5 basis points to 4.696%.

The 2-year Treasury note yield, which more closely tracks short-term Federal Reserve interest rate policy, added 3 basis points to 4.171%.

The longer-dated 30-year Treasury bond yield advanced nearly 6 basis points to 5.267%. Retail sales surprisingly fell in July, dropping 0.6%. Economists polled by Dow Jones had called for a 0.1% rise.

Yields initially jumped after U.S. Treasury Secretary Scott Bessent’s comments in an interview with Newsmax, in which he warned of fresh measures aimed at the “economic isolation” of Iran which “have never been seen.” – CNBC

Read full publication at https://www.cnbc.com/2026/08/14/treasury-yields-us-iran-economic-sanctions.html

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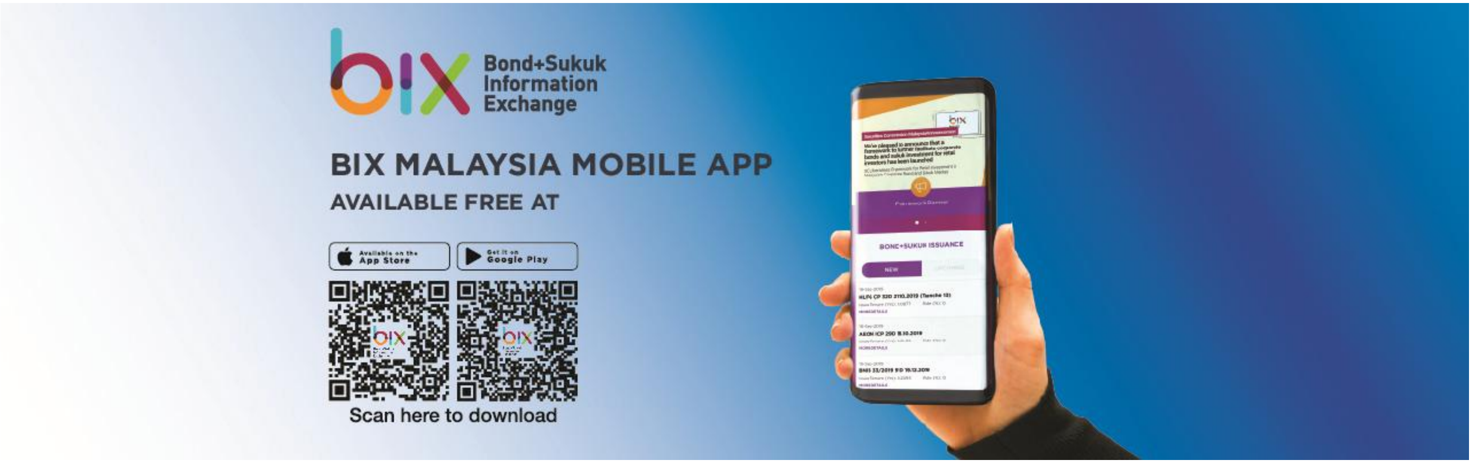

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