



NEWS UPDATE

8 January 2026

MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

US Treasury	Yield 7 January 26	Daily Change bps	Yield 6 January 26	Weekly Change bps	Yield 31 December 25	Monthly Change bps	Yield 5 December 25	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.53	-1	3.54	-2	3.55	-6	3.59	-2	3.55
5 YEAR	3.70	-2	3.72	-3	3.73	-2	3.72	-3	3.73
7 YEAR	3.91	-2	3.93	-3	3.94	1	3.90	-3	3.94
10 YEAR	4.15	-3	4.18	-3	4.18	1	4.14	-3	4.18

MGS	Yield 7 January 26	Daily Change bps	Yield 6 January 26	Weekly Change bps	Yield 31 December 25	Monthly Change bps	Yield 5 December 25	YTD Change bps	Yield 31 Dec 25
3 YEAR	2.99	-2	3.01	-1	3.00	-2	3.01	-1	3.00
5 YEAR	3.25	-1	3.26	-1	3.26	0	3.25	-1	3.26
7 YEAR	3.39	1	3.38	2	3.37	-6	3.45	2	3.37
10 YEAR	3.51	0	3.51	2	3.49	3	3.48	2	3.49

GII	Yield 7 January 26	Daily Change bps	Yield 6 January 26	Weekly Change bps	Yield 31 December 25	Monthly Change bps	Yield 5 December 25	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.09	0	3.09	0	3.09	-2	3.11	0	3.09
5 YEAR	3.27	1	3.26	2	3.25	1	3.26	2	3.25
7 YEAR	3.33	0	3.33	1	3.32	-1	3.34	1	3.32
10 YEAR	3.51	-1	3.52	-1	3.52	-2	3.53	-1	3.52

AAA	Yield 7 January 26	Daily Change bps	Yield 6 January 26	Weekly Change bps	Yield 31 December 25	Monthly Change bps	Yield 5 December 25	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.55	0	3.55	-1	3.56	0	3.55	-1	3.56
5 YEAR	3.64	0	3.64	0	3.64	0	3.64	0	3.64
7 YEAR	3.72	0	3.72	0	3.72	-2	3.74	0	3.72
10 YEAR	3.80	0	3.80	-1	3.81	-2	3.82	-1	3.81

Source: US Treasury, BNM & BIX Malaysia

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Strong economy, AI readiness key to national progress

A strong economy allows the government to help the people while they must adapt to technological changes such as using Artificial Intelligence (AI), says Prime Minister Datuk Seri Anwar Ibrahim.

These were among his key messages during a gathering with the Malaysian diaspora in Türkiye which outlined the Madani government's approach to managing the economy and promoting governance based on integrity, transparency, and public interest.

“I emphasised that a strong and sustainable economy enables the government to channel various benefits directly to the people, in addition to providing continuous support through relevant agencies.

“At the same time, the people must be empowered and equipped with the capacity to face technological changes, including AI, so that they can contribute meaningfully to the nation’s development and progress,” he said in a Facebook post today.

Anwar added that the Madani government will continue to ensure prosperity is shared fairly, building a more competitive, inclusive, and humane future for Malaysia. – The Malaysian Reserve

Read full publication at <https://themalaysianreserve.com/2026/01/07/strong-economy-ai-readiness-key-to-national-progress/amp/>

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Bank Negara to provide additional RM2.5b for SME financing

Bank Negara Malaysia will inject an additional RM2.5 billion into its fund supporting small and medium enterprises (SMEs), following Prime Minister Datuk Seri Anwar Ibrahim's New Year announcement on the fund's expansion and a new credit guarantee scheme.

"As announced, an additional RM2.5 billion will be provided under Bank Negara's fund, with a focus on channelling these funds to first-time borrowers," Bank Negara said in a statement. Bank Negara said it has already provided RM32.4 billion in concessional financing to support SMEs through participating financial institutions.

"The upsize increases the total allocation under the fund to RM34.9 billion," the central bank said. Moving forward, Bank Negara will transition towards guarantee-based support, targeting guaranteed financing amounting to RM10 billion.

The transition to credit guarantee schemes aims to benefit a wider segment of SMEs, including first-time borrowers and new entrepreneurial activities. The scheme will be implemented in collaboration with Credit Guarantee Corporation Malaysia Bhd and financial institutions. – New Straits Times

Read full publication at <https://www.nst.com.my/business/corporate/2026/01/1351882/bank-negara-provide-additional-rm25b-sme-financing>

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

10-year Treasury yield falls after weak ADP employment data

The benchmark 10-year Treasury yield moved lower on Wednesday as investors digested weaker-than-expected ADP jobs data and continued to monitor geopolitical uncertainty. The yield on the 10-year Treasury was down more than 3 basis points to 4.142%. The 2-year Treasury note was lower by less than a basis point at 3.469%. Meanwhile, the 30-year bond yield declined more than 4 basis points to 4.822%.

Yields took a leg lower after payrolls processing firm ADP reported that private payrolls increased 41,000 in December. Economists polled by Dow Jones had called for 48,000. That said, the latest figure marked a reversal from the decline of 29,000 seen in November.

“The labor market had been weakening but we are seeing some pickup in hiring in the hotel and restaurant industries likely due to the continued decline in immigration,” said Eric Teal, chief investment officer at Comerica Wealth Management.

“Hiring in healthcare remains resilient and likely to offset job declines related to AI adoption going forward.” Also on Wednesday, the Bureau of Labor Statistics reported that the job openings declined 303,000 from October to stand at 7.15 million November, the lowest level since September 2024. – CNBC

Read full publication at <https://www.cnbc.com/2026/01/07/us-treasury-yields-investors-await-economic-data-.html>

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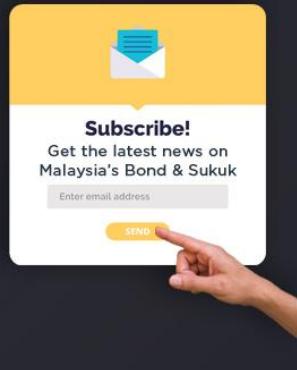
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