Bond+Sukuk Information Exchange

NEWS UPDATE

13 August 2026

MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

US Treasury	Yield 12 August 26	Daily Change bps	Yield 11 August 26	Weekly Change bps	Yield 5 August 26	Monthly Change bps	Yield 10 July 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	4.25	-2	4.27	1	4.24	3	4.22	70	3.55
5 YEAR	4.38	-1	4.39	5	4.33	8	4.30	65	3.73
7 YEAR	4.52	-2	4.54	5	4.47	10	4.42	58	3.94
10 YEAR	4.68	-2	4.70	5	4.63	12	4.56	50	4.18

MGS	Yield 12 August 26	Daily Change bps	Yield 11 August 26	Weekly Change bps	Yield 5 August 26	Monthly Change bps	Yield 10 July 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.34	2	3.32	2	3.32	9	3.25	34	3.00
5 YEAR	3.53	0	3.53	1	3.52	14	3.39	27	3.26
7 YEAR	3.67	-1	3.68	0	3.67	14	3.53	30	3.37
10 YEAR	3.74	0	3.74	1	3.73	12	3.62	25	3.49

GII	Yield 12 August 26	Daily Change bps	Yield 11 August 26	Weekly Change bps	Yield 5 August 26	Monthly Change bps	Yield 10 July 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.36	0	3.36	0	3.36	9	3.27	27	3.09
5 YEAR	3.54	1	3.53	1	3.53	18	3.36	29	3.25
7 YEAR	3.68	0	3.68	2	3.66	16	3.52	36	3.32
10 YEAR	3.72	0	3.72	1	3.71	9	3.63	20	3.52

AAA	Yield 12 August 26	Daily Change bps	Yield 11 August 26	Weekly Change bps	Yield 5 August 26	Monthly Change bps	Yield 10 July 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.69	0	3.69	1	3.68	4	3.65	13	3.56
5 YEAR	3.80	0	3.80	2	3.78	5	3.75	16	3.64
7 YEAR	3.88	0	3.88	1	3.87	4	3.84	16	3.72
10 YEAR	4.01	0	4.01	2	3.99	6	3.95	20	3.81

Source: US Treasury, BNM & BIX Malaysia

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Malaysia's services activity expands 5.9pct in Q2

Malaysia's services activity, as measured by the sector's volume index, rose 5.9 per cent year-on-year to 170.1 points in the second quarter of 2026, driven by stronger wholesale and retail trade, food and beverage, and accommodation activities.

The Statistics Department said the wholesale and retail trade, food and beverage, and accommodation segment grew 5.3 per cent to 168.6 points.

It said wholesale trade was the main contributor to the segment's performance, expanding 4.9 per cent to 157.1 points, followed by retail trade, which grew 4.2 per cent, and motor vehicles, which increased 7.4 per cent.

"This growth was driven by sustained consumer demand in the wholesale and retail trade sector, including motor vehicle sales, alongside stronger domestic tourism activities and festive season spending compared with the corresponding period of the previous year," it said in a statement.

The information and communication, and transportation and storage segment increased 7.6 per cent, while the business services and finance segment grew 5.2 per cent. The other services segment expanded 7.3 per cent. – New Straits Times

Read full publication at https://www.nst.com.my/business/economy/2026/08/1509530/malaysias-services-activity-expands-59pct-q2

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Economists turn bullish on Malaysia's industrial output despite June miss

Economists are becoming more optimistic about Malaysia's industrial production for the rest of the year, following a strong first-half performance.

This is despite the June industrial production index (IPI) growing 6.5% year-on-year (y-o-y), below economists' median forecast of 7.2% and slower than the 8.5% growth recorded in May.

On a quarterly basis, however, IPI growth accelerated to 7.7% y-o-y in 2Q2026 from 4.0% in 1Q2026.

"This reinforces our expectation that 2Q26 GDP growth (final estimate) will remain firm at around 5.8%, with the release scheduled for 14 August," said RHB Research said in a note on Wednesday.

RHB Research and BIMB Securities have both raised their 2026 industrial production forecasts following stronger activity in the first half of the year, particularly in the manufacturing and electrical and electronics (E&E) sectors. – The Edge Malaysia

Read full publication at https://theedgemalaysia.com/node/814186

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Treasury yields are little changed after in-line July consumer inflation data

U.S. Treasury yields were little changed on Wednesday as Wall Street studied inflation data for July that matched expectations and showed price increases may have continued to cool.

The yield on the 10-year U.S. Treasury note — the key benchmark for pricing mortgages, auto loans and credit card debt — was up less than 1 basis point at 4.69%.

The 2-year Treasury note yield, which more closely tracks expectations for Federal Reserve interest rate policy, was off more than 1 basis point at 4.203%. The longer-dated 30-year Treasury bond yield rose more than 1 basis point to 5.254%.

Consumer price index inflation in July rose 0.1% from June, widening at a 3.4% annual rate, down from 3.5% in June. Those readings, as well as the monthly and annual change in core prices, which exclude food and energy costs, all matched the Dow Jones consensus estimates of economists. – CNBC

Read full publication at [*https://www.cnbc.com/2026/08/12/treasury-yields-inflation-cpi-data.html*](https://www.cnbc.com/2026/08/12/treasury-yields-inflation-cpi-data.html)

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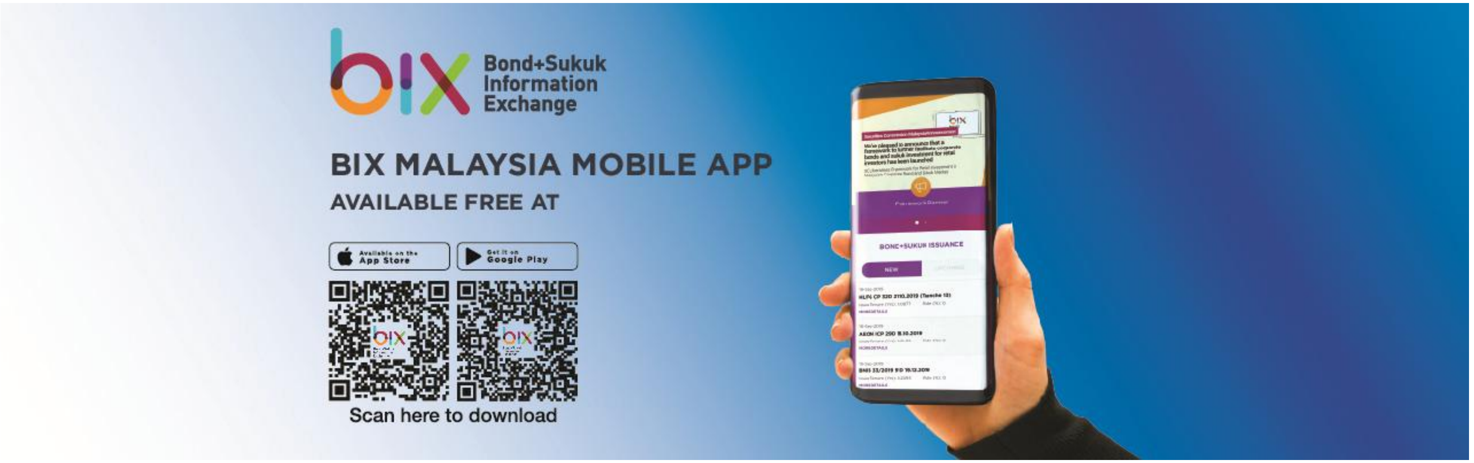

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