



NEWS UPDATE

21 November 2024

MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

| US Treasury | Yield 20 November 24 | Daily Change bps | Yield 19 November 24 | Weekly Change bps | Yield 12 November 24 | Monthly Change bps | Yield 18 October 24 | YTD Change bps | Yield 29 Dec 23 |
|-------------|-------------------------|------------------------|-------------------------|-------------------------|-------------------------|--------------------------|------------------------|----------------------|--------------------|
| 3 YEAR | 4.26 | 2 | 4.24 | -3 | 4.29 | 40 | 3.86 | 25 | 4.01 |
| 5 YEAR | 4.28 | 3 | 4.25 | -4 | 4.32 | 40 | 3.88 | 44 | 3.84 |
| 7 YEAR | 4.34 | 2 | 4.32 | -4 | 4.38 | 37 | 3.97 | 46 | 3.88 |
| 10 YEAR | 4.41 | 2 | 4.39 | -2 | 4.43 | 33 | 4.08 | 53 | 3.88 |

| MGS | Yield 20 November 24 | Daily Change bps | Yield 19 November 24 | Weekly Change bps | Yield 13 November 24 | Monthly Change bps | Yield 18 October 24 | YTD Change bps | Yield 29 Dec 23 |
|---------|-------------------------|------------------------|-------------------------|-------------------------|-------------------------|--------------------------|------------------------|----------------------|--------------------|
| 3 YEAR | 3.47 | -1 | 3.48 | -78 | 4.25 | 5 | 3.42 | -2 | 3.49 |
| 5 YEAR | 3.59 | -4 | 3.63 | -71 | 4.30 | 3 | 3.56 | 1 | 3.58 |
| 7 YEAR | 3.77 | -2 | 3.79 | -61 | 4.38 | 2 | 3.75 | 6 | 3.71 |
| 10 YEAR | 3.81 | -4 | 3.85 | -63 | 4.44 | 4 | 3.77 | 7 | 3.74 |

| GII | Yield 20 November 24 | Daily Change bps | Yield 19 November 24 | Weekly Change bps | Yield 13 November 24 | Monthly Change bps | Yield 18 October 24 | YTD Change bps | Yield 29 Dec 23 |
|---------|-------------------------|------------------------|-------------------------|-------------------------|-------------------------|--------------------------|------------------------|----------------------|--------------------|
| 3 YEAR | 3.40 | -1 | 3.41 | -12 | 3.52 | 5 | 3.35 | -9 | 3.49 |
| 5 YEAR | 3.60 | -3 | 3.63 | -7 | 3.67 | 4 | 3.56 | -1 | 3.61 |
| 7 YEAR | 3.78 | -2 | 3.80 | -4 | 3.82 | 4 | 3.74 | 1 | 3.77 |
| 10 YEAR | 3.83 | -3 | 3.86 | -5 | 3.88 | 0 | 3.83 | 6 | 3.77 |

| AAA | Yield 20 November 24 | Daily Change bps | Yield 19 November 24 | Weekly Change bps | Yield 13 November 24 | Monthly Change bps | Yield 18 October 24 | YTD Change bps | Yield 29 Dec 23 |
|---------|-------------------------|------------------------|-------------------------|-------------------------|-------------------------|--------------------------|------------------------|----------------------|--------------------|
| 3 YEAR | 3.85 | -2 | 3.87 | 42 | 3.43 | 9 | 3.76 | 2 | 3.83 |
| 5 YEAR | 3.94 | -3 | 3.97 | 28 | 3.66 | 11 | 3.83 | 4 | 3.90 |
| 7 YEAR | 4.01 | -1 | 4.02 | 20 | 3.81 | 11 | 3.90 | 4 | 3.97 |
| 10 YEAR | 4.06 | -2 | 4.08 | 17 | 3.89 | 7 | 3.99 | 1 | 4.05 |

Source: US Treasury, BNM & BIX Malaysia

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Anwar: Retail investor growth pivotal to Malaysia's thriving capital market

Increasing retail investor participation is vital to promoting inclusive wealth creation and boosting market vibrancy. With retail investors contributing only 25.7% of Bursa Malaysia's traded value in 2022, efforts are underway to make equity investments more accessible.

Representing the Prime Minister at the 63rd World Federation of Exchange (WFE) General Assembly and Annual Meeting 2024, Deputy Finance Minister Datuk Seri Amir Hamzah Azizan stressed the need to foster innovation, noting that it plays a pivotal role in attracting interest to the markets, including among retail investors.

“Increasing retail investor involvement will make equities investment a more common source of wealth creation — which is in line with Ekonomi MADANI's vision of levelling the playing field for all sectors. This, in turn, will also enhance market liquidity and dynamism, bringing renewed vigour and interest for all to benefit,” he said.

Furthermore, the initiative aligns with the government's Ekonomi MADANI vision of levelling the economic playing field, enhancing market liquidity and generating broader benefits for all. – The Malaysian Reserve

Read full publication at <https://themalaysianreserve.com/2024/11/20/anwar-retail-investor-growth-pivotal-to-malaysias-thriving-capital-market/>

NEWS

UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Trade facilitation, capital market connectivity in focus as Malaysia chairs Asean in 2025 — Amir Hamzah

The government on Wednesday said that it plans to strengthen trade facilitation and capital market connectivity among Asean countries, as Malaysia prepares to assume Asean chairmanship next year.

Finance Minister II Datuk Seri Amir Hamzah Azizan said that Malaysia is looking to focus on creating mechanisms to enhance trade, improve payment systems and foster deeper connectivity across regional capital markets.

“Malaysia will be chairing Asean next year, and as part of the parcel of our deliveries is that we want to work together with Asean tournaments to make this market actually become much stronger, much more connected together,” Amir said during the fireside chat at the 63rd World Federation of Exchanges (WFE) general assembly and annual meeting hosted by Bursa Malaysia Bhd (KL:BURSA).

The minister noted that Asean is a powerful block — consisting of Malaysia, Brunei, Cambodia, Indonesia, Laos, Myanmar, the Philippines, Singapore, Thailand and Vietnam — with more than 700 million people across the region. – The Edge Malaysia

Read full publication <https://theedgemaalaysia.com/node/734643>

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

US yields rise, weak demand for 20-year auction

U.S. Treasury yields moved higher on Wednesday as the Treasury Department saw weak demand in an auction and traders assessed when the Federal Reserve may pause its interest rate cutting cycle as U.S. economic growth remains above expectations.

Investors correctly betting that Republican Donald Trump would win the U.S. presidential election while Republicans also take control of Congress helped send yields higher over the past two months. Market participants are now waiting on clarity over Trump's policies and the next round of jobs and inflation data that is likely to influence Fed policy.


"It seems like we're going to have to wait until the next nonfarm payroll release and the next CPI release to really see how that informs the Fed," said Michael Lorizio, head of U.S. rates trading at Manulife Investment Management.

A much-stronger-than-expected jobs report for September was followed by a much weaker one for October, though analysts noted that the last release was negatively affected by hurricanes.


Two Federal Reserve governors on Wednesday laid out competing visions of where U.S. monetary policy may be heading. – XM

Read full publication at <https://www.xm.com/au/research/markets/allNews/reuters/us-yields-rise-weak-demand-for-20year-auction-53972851>

We want to hear from you!

 Help us improve your BIX experience by taking our quick 1-minute survey. Your feedback means a lot and will help us serve you better.

 Click the link or scan the QR code to take the survey [→](#)

 Thank you for your time!



The banner features a colorful background with blue, purple, and pink geometric shapes. On the left, an illustration shows a man in a yellow shirt and purple pants holding a large white survey form. To the right is the BIX logo, which consists of the letters 'bix' in a stylized, multi-colored font. Next to the logo is the text 'Bond+Sukuk Information Exchange'. Below the logo and illustration, the title 'BIX MALAYSIA USER FEEDBACK SURVEY' is written in large, bold, white capital letters. Underneath the title, there is a paragraph of text: 'Please take a moment to share your experience with BIX so we can continue improving our platform to better meet your needs. The survey is quick and confidential. Thank you!'. At the bottom center, there is a yellow button with the text 'Take the survey' and a QR code below it.

bix Bond+Sukuk
Information
Exchange

BIX MALAYSIA USER FEEDBACK SURVEY

Please take a moment to share your experience with BIX so we can continue improving our platform to better meet your needs.
The survey is quick and confidential. Thank you!

[Take the survey](#)



DISCLAIMER

No Offer

The information provided and services described in the BIX website are of a general nature, are not offers for investment and are not intended to be personalised financial advice to investor. The information provided in the BIX website is not intended to be a substitute for professional advice. Reliance should not be placed on the BIX website, and you should seek appropriate personalised financial advice from a qualified professional to suit your individual circumstances and risk profile.

Website Information

BIX website is a publisher of content supplied by third parties. While every effort is made to ensure the information on the BIX website is up-to-date and correct, the Company makes no representations or warranties of any kind, express or implied, about the accuracy, reliability, completeness, suitability or availability of the BIX website or the information provided on the BIX website from the sources. The information on the BIX website is subject to change at any time. Any reference on this BIX website to historical information and performance may not necessarily be a good guide to future performance. You are solely responsible for any actions you take or do not take by relying on such information. To the full extent legally allowable, the directors, associates, vendors and staff of the Company expressly disclaim all and any liability and responsibility to any person in respect of anything, and of the consequences of anything, done or omitted to be done by any such person in reliance, whether wholly or partially, upon the whole or any part of the contents of this BIX website.

Third party products and services

Through the BIX website you may be able to link to other websites which are not under the control of the [Company](#). The Company has no knowledge of or control over the nature, content, and availability of those websites. The Company does not sponsor, recommend, or endorse anything contained on these linked websites. The Company does not accept any liability of any description for any loss suffered by you by relying on anything contained or not contained on these linked websites. The Company accept no responsibility or liability for the content, use or availability of such websites. The Company shall not be liable for any and all liability for the acts, omissions and conduct of any third parties in connection with or related to your use of this site and/or our services.

SUBSCRIBE NOW

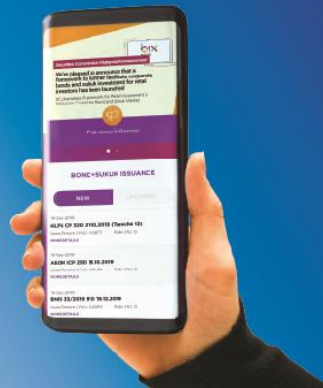
Head on to our website at bixmalaysia.com to learn more about Malaysia's Bond & Sukuk



BIX MALAYSIA MOBILE APP
AVAILABLE FREE AT



Scan here to download



DOWNLOAD NOW

Receive updates on your bond and sukuk via **BIX Malaysia mobile app**

REACH OUT TO US

Research & Business Development,
BIX Malaysia

 feedback@bixmalaysia.com