



# NEWS UPDATE

8 December 2025

# MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

US Treasury	Yield 5 December 25	Daily Change bps	Yield 4 December 25	Weekly Change bps	Yield 28 November 25	Monthly Change bps	Yield 5 November 25	YTD Change bps	Yield 31 Dec 24
3 YEAR	3.59	4	3.55	10	3.49	-6	3.65	-68	4.27
5 YEAR	3.72	4	3.68	13	3.59	-4	3.76	-66	4.38
7 YEAR	3.90	3	3.87	12	3.78	-5	3.95	-58	4.48
10 YEAR	4.14	3	4.11	12	4.02	-3	4.17	-44	4.58

  

MGS	Yield 5 December 25	Daily Change bps	Yield 4 December 25	Weekly Change bps	Yield 28 November 25	Monthly Change bps	Yield 5 November 25	YTD Change bps	Yield 31 Dec 24
3 YEAR	3.01	-2	3.03	-3	3.04	-12	3.13	-47	3.48
5 YEAR	3.25	0	3.25	1	3.24	0	3.25	-37	3.62
7 YEAR	3.45	0	3.45	0	3.45	0	3.45	-32	3.77
10 YEAR	3.48	0	3.48	1	3.47	-1	3.49	-34	3.82

  

GII	Yield 5 December 25	Daily Change bps	Yield 4 December 25	Weekly Change bps	Yield 28 November 25	Monthly Change bps	Yield 5 November 25	YTD Change bps	Yield 31 Dec 24
3 YEAR	3.11	-1	3.12	1	3.10	-3	3.14	-22	3.33
5 YEAR	3.26	0	3.26	0	3.26	1	3.25	-36	3.62
7 YEAR	3.34	0	3.34	-1	3.35	-3	3.37	-40	3.74
10 YEAR	3.53	0	3.53	0	3.53	-1	3.54	-30	3.83

  

AAA	Yield 5 December 25	Daily Change bps	Yield 4 December 25	Weekly Change bps	Yield 28 November 25	Monthly Change bps	Yield 5 November 25	YTD Change bps	Yield 31 Dec 24
3 YEAR	3.55	0	3.55	1	3.54	1	3.54	-28	3.83
5 YEAR	3.64	0	3.64	1	3.63	3	3.61	-31	3.95
7 YEAR	3.74	1	3.73	2	3.72	5	3.69	-25	3.99
10 YEAR	3.82	0	3.82	2	3.80	3	3.79	-22	4.04

Source: US Treasury, BNM & BIX Malaysia

# NEWS UPDATE

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Today's headlines of interest and summaries as extracted from the international and local media.

## **Foreign appetite for Malaysian sovereign bonds remains strong**

Malaysian government bond yields rose on Thursday, mirroring gains in global benchmarks as investors digested firmer U.S. Treasury yields and hawkish signals from major central banks.

Yields on Malaysian Government Securities (MGS) and Government Investment Issues (GII) climbed between 0.4 and 4.6 basis points (bps). The 10-year MGS yield added 3.1 bps to 3.482%, while the 10-year GII rose 1.5 bps to 3.529%.

Analysts said local yields followed the upward drift in U.S. Treasury yields, which firmed after Bank of Japan Governor Kazuo Ueda delivered hawkish remarks that pushed Japanese bond yields higher and contributed to broad-based upward pressure in global rates.

Despite the move, the rise in Malaysian yields remained modest as steady onshore demand continued to support the market. Sentiment was also underpinned by improving domestic indicators, including November's manufacturing Purchasing Managers' Index (PMI), which climbed to an 18-month high of 50.1 on stronger new orders. – Business Today

Read full publication at <https://www.businesstoday.com.my/2025/12/06/foreign-appetite-for-malaysian-sovereign-bonds-remains-strong/>

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Today's headlines of interest and summaries as extracted from the international and local media.

## **MARC Ratings affirms AA-<sub>IS</sub> rating on MMC Port Holdings' sukuk**

MARC Ratings has affirmed its rating of AA-<sub>IS</sub> on MMC Port Holdings Berhad's RM1.0 billion Sukuk Murabahah Programme with a stable outlook. The rating affirmation reflects the strong collective credit profile of port operators under MMC Port which continue to demonstrate robust operational track records and strong cash flow generation, enabling steady dividend upstreaming to meet the holding company's financial commitments.

The company's financial flexibility, derived from its ownership of these well-established port assets, remains a key credit strength. Nonetheless, the rating also considers the potential vulnerability of the port operators' performance to regional and global economic slowdown as well as ongoing geopolitical uncertainties.

MMC Port is a non-operating intermediate holding company of five key domestic port operators — Port of Tanjung Pelepas (PTP), Northport, Penang Port, Johor Port, and Tanjung Bruas Port — with an annual combined maximum container handling capacity of 24.1 million twenty-foot equivalent units (TEUs). With ports under its control positioned strategically along the Strait of Malacca, MMC Port ranks among the world's top 10 global port operators, offering a mix of transshipment and gateway services under long-term concession arrangements. – MARC Ratings

Read full publication at <https://www.marc.com.my/rating-announcements/marc-ratings-affirms-aa-is-rating-on-mmc-port-holdings-sukuk-4/>

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Today's headlines of interest and summaries as extracted from the international and local media.

## **Treasury yields move higher after cooler PCE inflation data**

U.S. Treasury yields rose on Friday as investors heard that the inflation measure most closely watched by the Federal Reserve was lower than expected in September, the most recent available because of the long government shutdown in October and November.

Ahead of the central bank's last policy meeting of the year next week, the 10-year Treasury yield gained just under 3 basis points to 4.137%. The 30-year bond yield also added more than 2 basis points to 4.791%, while the 2-year Treasury yield rose more than 3 basis points to 3.564%.

The core personal consumption expenditures price index, which excludes volatile food and energy prices, showed a 0.2% monthly rise while the annual rate was 2.8%. The monthly rate was in line with the consensus among economists surveyed by Dow Jones, but the annual level was 0.1 percentage point lower.

The headline PCE increased 0.3% in September, putting the annual inflation rate also at 2.8%, according to the Commerce Department's Bureau of Economic Analysis. Both those readings were in line with expectations. – CNBC

Read full publication at <https://www.cnbc.com/2025/12/05/us-treasury-yields-investors-await-delayed-inflation-data.html>

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