



NEWS UPDATE

27 February 2025

MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

US Treasury	Yield 26 February 25	Daily Change bps	Yield 25 February 25	Weekly Change bps	Yield 19 February 25	Monthly Change bps	Yield 24 January 25	YTD Change bps	Yield 31 Dec 24
3 YEAR	4.04	-4	4.08	-26	4.30	-29	4.33	-23	4.27
5 YEAR	4.06	-6	4.12	-31	4.37	-37	4.43	-32	4.38
7 YEAR	4.16	-5	4.21	-30	4.46	-37	4.53	-32	4.48
10 YEAR	4.25	-5	4.30	-28	4.53	-38	4.63	-33	4.58

MGS	Yield 26 February 25	Daily Change bps	Yield 25 February 25	Weekly Change bps	Yield 19 February 25	Monthly Change bps	Yield 24 January 25	YTD Change bps	Yield 31 Dec 24
3 YEAR	3.43	-1	3.44	-2	3.45	1	3.42	-5	3.48
5 YEAR	3.59	0	3.59	-1	3.60	-2	3.61	-3	3.62
7 YEAR	3.75	-1	3.76	-1	3.76	-3	3.78	-2	3.77
10 YEAR	3.79	1	3.78	-1	3.80	-2	3.81	-3	3.82

GII	Yield 26 February 25	Daily Change bps	Yield 25 February 25	Weekly Change bps	Yield 19 February 25	Monthly Change bps	Yield 24 January 25	YTD Change bps	Yield 31 Dec 24
3 YEAR	3.55	0	3.55	-1	3.56	0	3.55	22	3.33
5 YEAR	3.62	0	3.62	0	3.62	0	3.62	0	3.62
7 YEAR	3.75	-1	3.76	-2	3.77	-2	3.77	1	3.74
10 YEAR	3.83	3	3.80	2	3.81	0	3.83		3.83

AAA	Yield 26 February 25	Daily Change bps	Yield 25 February 25	Weekly Change bps	Yield 19 February 25	Monthly Change bps	Yield 24 January 25	YTD Change bps	Yield 31 Dec 24
3 YEAR	3.79	0	3.79	-1	3.80	-4	3.83	-4	3.83
5 YEAR	3.85	-1	3.86	-2	3.87	-5	3.90	-10	3.95
7 YEAR	3.90	-1	3.91	-2	3.92	-5	3.95	-9	3.99
10 YEAR	3.97	0	3.97	-1	3.98	-4	4.01	-7	4.04

Source: US Treasury, BNM & BIX Malaysia

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Malaysia through ASEAN Chairmanship will advocate for deeper collaboration in Green, Sustainable Investment Frameworks – DPM Fadillah

Malaysia is committed to positioning ASEAN as a global leader in sustainable finance and will advocate for deeper collaboration in green financing, regional energy connectivity, and the expansion of sustainable investment frameworks.

Deputy Prime Minister said ASEAN's energy transition cannot occur in isolation and that no country can achieve its sustainability goals without strong regional cooperation.

“The depth of our collaboration will determine how swiftly and effectively we decarbonize our economies while safeguarding energy security and affordability.

“While the ASEAN Taxonomy for Sustainable Finance is a commendable step forward, we must strive to go further”, he said in his keynote opening address titled ‘Sustainable Financing for Energy Transition’ at the 2025 ASEAN Banking and Finance Summit here today.

ASEAN required an estimated US\$1.5 trillion in climate investment by 2030 to align with global sustainability goals, according to the International Energy Agency (IEA). – BERNAMA

Read full publication at <https://www.bernamabiz.com/news.php?id=2396137>

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

MITI commits to steel industry sustainability, engages industry players

The Ministry of Investment, Trade and Industry (MITI) has reaffirmed its commitment to restructuring Malaysia's steel industry to enhance sustainability, recognising it as a strategic sector for the country.

MITI Deputy Minister Liew Chin Tong and secretary general Datuk Hairil Yahri Yaacob recently engaged with the Malaysian Iron and Steel Industry Federation (Misif) and the Malaysia Steel Association (MSA) regarding the industry's outlook and challenges.

“Acknowledging the significant hurdles faced by the sector over the past decade, MITI urged both associations to collaborate closely with the ministry to develop a comprehensive restructuring plan and achieve a broad industry consensus,” Miti said in a statement.

The ministry said the key issue raised during the discussions was the impending tariffs on steel and aluminium imposed by the United States, which are set to take effect on March 12. “The tariffs could lead to an influx of foreign steel originally destined for the United States being redirected to Southeast Asian markets, potentially disrupting Malaysia's steel industry,” it added.

Read full publication <https://theedgemaalaysia.com/node/745952>

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

10-year Treasury yield inches lower on tariff uncertainty

The 10-year Treasury note yield slipped on Wednesday as concerns over an escalating trade war and weak economic growth led traders to send bond prices higher.

The benchmark 10-year yield Treasury yield fell 4 basis points at 4.256%. The 2-year Treasury yield was lower by 2 basis points at 4.074%. One basis point equals 0.01% and yields and prices move in opposite directions.

President Donald Trump rhetoric on the U.S.'s trade policy stoked worries across markets about economic growth. In his first cabinet meeting on Wednesday, Trump pledged that tariffs against Canada and Mexico, two of the U.S.'s three largest trading partners, will go into effect at the end of a one-month suspension. He also promised to soon expand the scope of tariffs to include a 25% duty on goods from the European Union.

Housing data released Wednesday showed that new home sales data fell 10.5% to 657,000 in January, well below economists' consensus of 671,000 as surveyed by Dow Jones, and lower than an upwardly revised 734,000 in December.

This is the latest in a series of weaker-than-expected economic reports. The February consumer confidence reading from The Conference Board was well below expectations. Existing home sales also declined, and the S&P Global Purchasing Managers' Index fell short of economists' estimates. – CNBC

Read full publication at <https://www.cnbc.com/2025/02/26/us-treasury-yields-investors-await-new-home-sales-data.html>

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