



# NEWS UPDATE

7 April 2026

# MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

US Treasury	Yield 6 April 26	Daily Change bps	Yield 3 April 26	Weekly Change bps	Yield 30 March 26	Monthly Change bps	Yield 6 March 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.88	0	3.88	3	3.85	29	3.59	33	3.55
5 YEAR	3.98	-1	3.99	1	3.97	26	3.72	25	3.73
7 YEAR	4.16	-1	4.17	0	4.16	23	3.93	22	3.94
10 YEAR	4.34	-1	4.35	-1	4.35	19	4.15	16	4.18

MGS	Yield 6 April 26	Daily Change bps	Yield 3 April 26	Weekly Change bps	Yield 30 March 26	Monthly Change bps	Yield 6 March 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.24	0	3.24	-5	3.29	14	3.10	24	3.00
5 YEAR	3.43	0	3.43	-3	3.46	8	3.35	17	3.26
7 YEAR	3.53	0	3.53	-1	3.54	9	3.44	16	3.37
10 YEAR	3.62	0	3.62	-3	3.65	7	3.55	13	3.49

GII	Yield 6 April 26	Daily Change bps	Yield 3 April 26	Weekly Change bps	Yield 30 March 26	Monthly Change bps	Yield 6 March 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.22	1	3.21	-1	3.23	8	3.14	13	3.09
5 YEAR	3.38	0	3.38	-2	3.40	10	3.28	13	3.25
7 YEAR	3.59	0	3.59	14	3.45	23	3.36	27	3.32
10 YEAR	3.63	1	3.62	-2	3.65	10	3.53	11	3.52

AAA	Yield 6 April 26	Daily Change bps	Yield 3 April 26	Weekly Change bps	Yield 30 March 26	Monthly Change bps	Yield 6 March 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.62	1	3.61	1	3.61	5	3.57	6	3.56
5 YEAR	3.71	1	3.70	1	3.70	5	3.66	7	3.64
7 YEAR	3.79	0	3.79	0	3.79	5	3.74	7	3.72
10 YEAR	3.91	0	3.91	2	3.89	6	3.85	10	3.81

Source: US Treasury, BNM & BIX Malaysia

# NEWS UPDATE

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Today's headlines of interest and summaries as extracted from the international and local media.

## **MNRB Holdings' sukuk ratings reaffirmed; medium-term noted upgraded**

MNRB Holdings Bhd has had the AA3 and A1 ratings on its RM420 million senior sukuk and subordinated sukuk, respectively, reaffirmed by RAM Rating Services Bhd.

RAM also reaffirmed the ratings of AA2/P1 and AA3 for the insurer financial strength ratings and the RM250 million subordinated medium-term note programme, respectively, for MNRB's unit, Malaysian Reinsurance Bhd (Malaysian Re).

In a statement today, MNRB said that for its RM800 million senior and subordinated medium-term notes programme, RAM has also reaffirmed the ratings of AA2 and AA3, respectively, and upgraded the outlook on these credit ratings from "stable" to "positive".

"The rating action considers Malaysian Re's solid underwriting performance, strong market position in the domestic general reinsurance space, proactive risk management and adequate capitalisation of MNRB's key operating subsidiaries.

"MNRB's ratings also incorporate healthy reserves coverage, which supports the entity's near- to medium-term growth plans," it said. – The Star

*Read full publication at <https://www.thestar.com.my/business/2026/04/06/mnrb-holdings039-sukuk-ratings-reaffirmed-medium-term-noted-upgraded>*

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Today's headlines of interest and summaries as extracted from the international and local media.

## **Hormuz shock challenges Malaysian resilience as 2026 outlook darkens**

The outlook for Malaysia's economy in 2026 is increasingly being shaped not in Putrajaya or Kuala Lumpur (KL), but along the Strait of Hormuz, one of the world's most strategically vital maritime arteries.

As tensions intensify in West Asia and Iran's effective closure of the strait upends global energy flows, Bank Negara Malaysia's (BNM) growth forecast of 4% to 5% has come to rest on assumptions that may prove fragile in the face of a prolonged energy shock.

At first glance, the projection suggests a benign moderation from an estimated 5.2% expansion in 2025, yet the risks surrounding that baseline are unusually large.

The Strait of Hormuz, a conduit for roughly a fifth of global oil supply, has long been a geopolitical flashpoint, and Iran's effective closure of the strait in early March, triggered by the conflict with the US and Israel, has been described by the International Energy Agency (IEA) as the biggest market disruption in the history of the oil industry. – The Malaysian Reserves

Read full publication at <https://themalaysianreserve.com/2026/04/06/hormuz-shock-challenges-malaysian-resilience-as-2026-outlook-darkens/>

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Today's headlines of interest and summaries as extracted from the international and local media.

## **Treasury yields hold steady after upbeat March jobs report Friday**

Treasury yields held steady on Monday after Friday's nonfarm payrolls report for March came in stronger than expected.

On Monday, the yield on the 10-year Treasury fell less than 1 basis point to 4.339%. The 2-year Treasury was flat at 3.852%. The 30-year Treasury yield slipped more than a basis point to 4.893%. The bond market closed early Friday, wrapping up at 12 p.m. ET. One basis point is equal to 0.01%, with yields and prices moving inversely.

The U.S., Iran and regional mediators were discussing a potential 45-day ceasefire as part of a deal that could lead to an end to the Middle East war, according to reports by Axios and Reuters, citing U.S., Israeli and regional sources. The framework, which could come into effect on Monday, was put together by Pakistan, an unnamed source told Reuters.

The main domestic focus was on Friday's release by the Bureau of Labor Statistics that the U.S. economy added 178,000 jobs in March, far above the Dow Jones consensus among economists of 59,000. The unemployment rate fell to 4.3% from 4.4%, largely due to a big drop in labor force participation. – CNBC

Read full publication at <https://www.cnbc.com/2026/04/06/us-treasury-bond-yields-note-trump-extends-tuesday-deadline.html>

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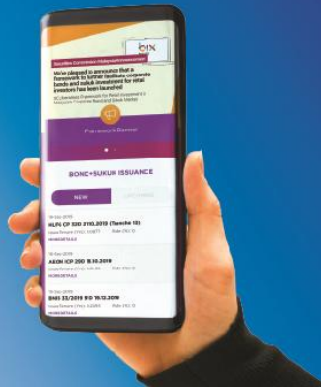
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