Bond+Sukuk Information Exchange

NEWS UPDATE

14 August 2026

MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

US Treasury	Yield 13 August 26	Daily Change bps	Yield 12 August 26	Weekly Change bps	Yield 6 August 26	Monthly Change bps	Yield 13 July 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	4.20	-5	4.25	-11	4.31	-10	4.30	65	3.55
5 YEAR	4.32	-6	4.38	-8	4.40	-5	4.37	59	3.73
7 YEAR	4.47	-5	4.52	-6	4.53	-1	4.48	53	3.94
10 YEAR	4.63	-5	4.68	-6	4.69	1	4.62	45	4.18

MGS	Yield 13 August 26	Daily Change bps	Yield 12 August 26	Weekly Change bps	Yield 6 August 26	Monthly Change bps	Yield 13 July 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.34	0	3.34	2	3.32	8	3.26	34	3.00
5 YEAR	3.53	0	3.53	0	3.53	14	3.39	27	3.26
7 YEAR	3.69	2	3.67	2	3.67	15	3.54	32	3.37
10 YEAR	3.74	0	3.74	2	3.72	12	3.62	25	3.49

GII	Yield 13 August 26	Daily Change bps	Yield 12 August 26	Weekly Change bps	Yield 6 August 26	Monthly Change bps	Yield 13 July 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.35	-1	3.36	-1	3.36	8	3.27	26	3.09
5 YEAR	3.54	0	3.54	1	3.53	18	3.36	29	3.25
7 YEAR	3.68	0	3.68	3	3.65	15	3.53	36	3.32
10 YEAR	3.75	3	3.72	4	3.71	13	3.62	23	3.52

AAA	Yield 13 August 26	Daily Change bps	Yield 12 August 26	Weekly Change bps	Yield 6 August 26	Monthly Change bps	Yield 13 July 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.69	0	3.69	1	3.68	4	3.65	13	3.56
5 YEAR	3.80	0	3.80	2	3.78	6	3.74	16	3.64
7 YEAR	3.89	1	3.88	2	3.87	6	3.83	17	3.72
10 YEAR	4.01	0	4.01	2	3.99	6	3.95	20	3.81

Source: US Treasury, BNM & BIX Malaysia

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

HLIB expects Malaysia's 2Q GDP to expand 5.9%

Malaysia's gross domestic product (GDP) for the second quarter of 2026 (2Q 2026) is expected to grow by 5.9 per cent, underpinned by stronger manufacturing and mining sectors.

Hong Leong Investment Bank (HLIB) said it anticipates growth in demand to be driven by stronger net exports, with domestic demand remaining resilient despite geopolitical headwinds from the United States-Iran war.

"We expect the manufacturing sector to gain momentum, with the manufacturing Industrial Production Index accelerating to 7.4 per cent (1Q 2026: 5.4 per cent), led by the export-oriented segment, while the domestic-oriented segment remained broadly steady at 4.5 per cent.

"Electric and electrical (E&E) production remained robust, edging up to 14.2 per cent (1Q 2026: 13.6 per cent), in line with stronger-than-expected 2Q 2026 global semiconductor sales according to the World Semiconductor Trade Statistics, which prompted an upward adjustment to its full-year 2026 forecast of 108 per cent," it said in a note today. – The Star

Read full publication at https://www.thestar.com.my/business/business-news/2026/08/13/hlib-expects-malaysia039s-2q-gdp-to-expand-59

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Malaysian consumer spending expected to stay resilient in 2H2026 despite rising living costs

Malaysians are expected to keep spending in the second half of 2026 (2H2026), although some households may become more cautious as living costs rise. Economists say spending is being supported by low inflation, rising wages and a strong job market.

Universiti Teknologi Mara professor of tourism economics Dr Mohd Hafiz Hanafiah told The Edge that contained inflation and improving real purchasing power will support spending even as it moderates.

“The volume index real growth is still respectable. With headline inflation at just 1.9% in June, households are seeing genuine real income gains where their wages are rising faster than prices,” he said.

Still, Mohd Hafiz cautioned that June’s 10.1% year-on-year growth in wholesale and retail trade should be interpreted carefully, as the period coincided with Aidiladha and the school holidays, which supported domestic travel and spending. – The Edge Malaysia

Read full publication at https://theedgemalaysia.com/node/814382

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Treasury yields ease after lighter-than-expected wholesale inflation

Treasury yields dipped on Thursday as Wall Street digested even more U.S. inflation data.

The yield on the 10-year U.S. Treasury note — the key benchmark for U.S. government borrowing — fell more than 4 basis points to 4.645%.

The 2-year Treasury note yield, which more closely tracks short-term Federal Reserve interest rate policy, fell more than 5 basis points to 4.145%. The longer-dated 30-year Treasury bond yield dipped more than 3 basis points to 5.214%.

The producer price index, which measures what wholesalers pay for raw goods and materials, was flat month over month in July. Economists polled by Dow Jones expected an increase of 0.2%.

“Net, net, pipeline pressures at the lower stages of production are not adding to the inflation risks the consumer faces,” said Chris Rupkey, FWDBONDS chief economist.

Thursday’s print follows a tame reading on consumer inflation, with the consumer price index coming in line with economist expectations. – CNBC

Read full publication at https://www.cnbc.com/2026/08/13/treasury-yields-wall-street-inflation-data.html

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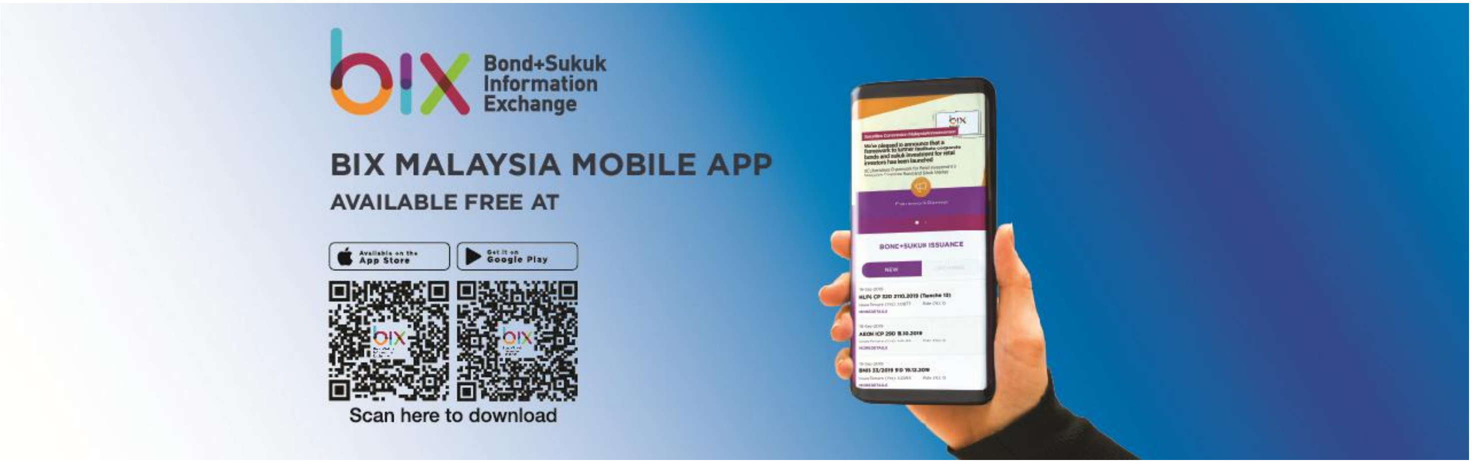

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