



# NEWS UPDATE

4 June 2026

# MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

US Treasury	Yield 3 June 26	Daily Change bps	Yield 2 June 26	Weekly Change bps	Yield 27 May 26	Monthly Change bps	Yield 1 May 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	4.14	5	4.09	5	4.09	23	3.91	59	3.55
5 YEAR	4.21	4	4.17	4	4.17	19	4.02	48	3.73
7 YEAR	4.34	3	4.31	2	4.32	14	4.20	40	3.94
10 YEAR	4.49	3	4.46	1	4.48	10	4.39	31	4.18

MGS	Yield 3 June 26	Daily Change bps	Yield 29 May 26*	Weekly Change bps	Yield 26 May 26**	Monthly Change bps	Yield 30 April 26***	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.24	1	3.23	3	3.21	3	3.21	24	3.00
5 YEAR	3.41	1	3.40	0	3.41	6	3.35	15	3.26
7 YEAR	3.51	0	3.51	-2	3.53	7	3.44	14	3.37
10 YEAR	3.55	-1	3.56	-4	3.59	-2	3.57	6	3.49

\*Malaysia Market closed on 1 & 2 June 2026 in observance of Agong's Birthday & Wesak Day Holiday

GII	Yield 3 June 26	Daily Change bps	Yield 29 May 26*	Weekly Change bps	Yield 26 May 26**	Monthly Change bps	Yield 30 April 26***	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.23	0	3.23	1	3.22	6	3.17	14	3.09
5 YEAR	3.32	-1	3.33	-2	3.34	1	3.31	7	3.25
7 YEAR	3.53	-1	3.54	-3	3.56	5	3.48	21	3.32
10 YEAR	3.61	1	3.60	1	3.60	2	3.59	9	3.52

\*\*Malaysia Market closed on 27 May in observance of Hari Raya Haji Holiday

AAA	Yield 3 June 26	Daily Change bps	Yield 29 May 26*	Weekly Change bps	Yield 26 May 26**	Monthly Change bps	Yield 30 April 26***	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.62	0	3.62	0	3.62	2	3.60	6	3.56
5 YEAR	3.74	1	3.73	1	3.73	3	3.71	10	3.64
7 YEAR	3.83	1	3.82	1	3.82	4	3.79	11	3.72
10 YEAR	3.93	1	3.92	1	3.92	3	3.90	12	3.81

\*\*\*Malaysia Market closed on 1 May observance of Labour Day Holiday

Source: US Treasury, BNM & BIX Malaysia

# NEWS UPDATE

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Today's headlines of interest and summaries as extracted from the international and local media.

## **US proposes up to 12.5% tariffs on Malaysia over forced-labour import rules**

Malaysia could face additional US tariffs of up to 12.5% after the Office of the US Trade Representative (USTR) determined that 60 economies had failed to impose and effectively enforce prohibitions on the importation of goods produced with forced labour.

The determination marks the latest US trade action involving Malaysia, following a separate Section 301 investigation launched in March into alleged structural excess capacity and production in manufacturing sectors among several economies.

The USTR said the acts, policies and practices of the economies related to the failure to impose and effectively enforce a prohibition on the importation of goods produced with forced labour are unreasonable and burden or restrict US commerce.

Malaysia was among 54 economies identified by the USTR as having failed to impose and effectively enforce a prohibition on the importation of goods produced with forced labour. Other economies named included Singapore, Thailand, Vietnam, the Philippines, Japan, South Korea, China and the United Kingdom. – The Malaysian Reserve

Read full publication at <https://themalaysianreserve.com/2026/06/03/us-proposes-up-to-12-5-tariffs-on-malaysia-over-forced-labour-import-rules/>

# NEWS UPDATE

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Today's headlines of interest and summaries as extracted from the international and local media.

## Malaysia ranks top in global Islamic economy, 25/26 report

Malaysia has retained its position as the world's leading Islamic economy, topping the Global Islamic Economy Indicator (GIEI) in the State of the Global Islamic Economy Report 2025/26 amid growing halal trade, stronger certification capabilities and continued expansion of its Islamic finance ecosystem.

The report by DinarStandard ranked Malaysia first overall and placed it at the top in halal food, Islamic finance and halal pharmaceuticals and cosmetics. The country also ranked second in media and recreation, and fourth in both Muslim-friendly travel and modest fashion, underscoring the breadth of its Islamic economy ecosystem.

Malaysia's halal trade performance remained robust, recording the highest import growth among the top 10 Organisation of Islamic Cooperation (OIC) halal-related importers. Imports rose 12.41% year-on-year to US\$30.64 billion in 2024.

The report highlighted several major investments supporting Malaysia's position as a regional halal manufacturing hub, including a US\$29 million halal bakery plant by SPC Group, a US\$12.3 million seasoning factory by Otafuku Sauce and an expanded halal-certified food facility by OTS Holdings. – Business Today

Read full publication at <https://www.businesstoday.com.my/2026/06/03/malaysia-ranks-top-in-global-islamic-economy-25-26-report/>

# NEWS UPDATE

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Today's headlines of interest and summaries as extracted from the international and local media.

## **10-year Treasury yield nears 4.5% again after strong jobs data, rise in oil**

U.S. Treasury yields moved higher on Wednesday after the latest ADP report came in stronger than expected and as oil prices saw gains.

The yield on the 10-year Treasury note — the main benchmark for mortgages, auto loans and credit card debt — was more than 3 basis points higher at 4.489%. The yield on the 2-year Treasury note, which typically reacts in line with short-term Federal Reserve interest rate decisions, rose more than 2 basis points to 4.078%.

The 30-year Treasury yield, which traditionally moves on geopolitical events, was up more than 2 basis points at 4.989%. The rise in bond yields comes after borrowing costs fell during Tuesday's session.

Investors continue to grapple with the increasingly uncertain direction of the Middle East peace negotiations after U.S. and Iranian forces once again exchanged missile fire overnight, further threatening the already fragile ceasefire. Energy prices rose Wednesday, with U.S. West Texas Intermediate futures closing up 2.41% at \$96.02 a barrel. – CNBC

Read full publication at <https://www.cnbc.com/2026/06/03/treasury-yields-edge-higher-as-traders-await-economic-data.html>

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