



# NEWS UPDATE

17 March 2026

# MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

US Treasury	Yield 16 March 26	Daily Change bps	Yield 13 March 26	Weekly Change bps	Yield 9 March 26	Monthly Change bps	Yield 13 February 26*	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.69	-5	3.74	11	3.58	26	3.43	14	3.55
5 YEAR	3.80	-7	3.87	9	3.71	19	3.61	7	3.73
7 YEAR	4.00	-7	4.07	10	3.90	19	3.81	6	3.94
10 YEAR	4.23	-5	4.28	11	4.12	19	4.04	5	4.18

\*US Market closed on 16 February in observance of Presidents Day Holiday

MGS	Yield 16 March 26	Daily Change bps	Yield 13 March 26	Weekly Change bps	Yield 9 March 26	Monthly Change bps	Yield 16 February 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.23	9	3.14	7	3.16	18	3.05	23	3.00
5 YEAR	3.38	0	3.38	0	3.38	11	3.27	12	3.26
7 YEAR	3.45	-1	3.46	-3	3.48	2	3.43	8	3.37
10 YEAR	3.57	0	3.57	-2	3.59	5	3.52	8	3.49

GII	Yield 16 March 26	Daily Change bps	Yield 13 March 26	Weekly Change bps	Yield 9 March 26	Monthly Change bps	Yield 16 February 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.19	0	3.19	2	3.17	10	3.09	10	3.09
5 YEAR	3.33	2	3.31	1	3.32	7	3.26	8	3.25
7 YEAR	3.37	1	3.36	-2	3.39	1	3.36	5	3.32
10 YEAR	3.53	-1	3.54	-4	3.57	1	3.52	1	3.52

AAA	Yield 16 March 26	Daily Change bps	Yield 13 March 26	Weekly Change bps	Yield 9 March 26	Monthly Change bps	Yield 16 February 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.58	0	3.58	0	3.58	2	3.56	2	3.56
5 YEAR	3.68	1	3.67	0	3.68	2	3.66	4	3.64
7 YEAR	3.75	0	3.75	-1	3.76	0	3.75	3	3.72
10 YEAR	3.87	0	3.87	0	3.87	2	3.85	6	3.81

Source: US Treasury, BNM & BIX Malaysia

# NEWS UPDATE

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Today's headlines of interest and summaries as extracted from the international and local media.

## **Malaysian bonds outperform regional peers amid volatility**

Malaysia's stronger fiscal and inflation position has helped cushion the impact of global market volatility, allowing local bonds to outperform regional peers such as Indonesia and Thailand, CIMB Securities Sdn Bhd said.

The firm said ringgit-denominated sovereign bonds held up better last week even as markets in Indonesia and Thailand came under heavier pressure from rising oil prices and geopolitical tensions.

Malaysia Government Securities (MGS) yields rose only modestly by between one and five basis points during the week, while Indonesia and Thailand saw sharper moves as investors reacted to the surge in crude prices and heightened uncertainty in global markets.

CIMB Securities said cautious investor sentiment and higher core rates still weighed on the local bond market at the start of the week, with panic selling briefly pushing yields higher. "Panic selling lifted yields by two to five basis points on March 9, while the five-year interest rate swap (IRS) finally broke the 3.50 per cent handle to close at 3.51 per cent," it said in a research note. – The Star

*Read full publication at <https://www.nst.com.my/business/corporate/2026/03/1398177/malaysian-bonds-outperform-regional-peers-amid-volatility>*

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Today's headlines of interest and summaries as extracted from the international and local media.

## **Maybank IB tops RAM league table for corporate bonds and sukuk in 2025**

Maybank Investment Bank Bhd (Maybank IB) has cemented its leadership in Malaysia's debt capital markets, clinching the top spot in the RAM League Table for Corporate Bonds and Sukuk by programme value at the 23rd RAM League Awards 2026, based on 2025 performance.

Maybank IB arranged RM19.22 billion of corporate bonds and sukuk last year, capturing nearly one-third of the market, and emerged Joint #1 by number of issues, completing six transactions and accounting for almost 30% of market activity.

In the sukuk segment, the investment bank ranked second by number of issues and third by programme value, underscoring its strong Islamic capital markets capabilities.

Key landmark deals included the RM5 billion Sustainability Sukuk for Perbadanan Bekalan Air Pulau Pinang Sdn Bhd, marking the first Penang state-linked agency issuance in the capital markets, and the RM3 billion Islamic Notes Programme for ALSREIT Capital Bhd, the largest sukuk guaranteed by the Asian Development Bank's CGIF in ASEAN. – Business Today

Read full publication at <https://www.businesstoday.com.my/2026/03/16/maybank-ib-tops-ram-league-table-for-corporate-bonds-and-sukuk-in-2025/>

# NEWS UPDATE

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Today's headlines of interest and summaries as extracted from the international and local media.

## Treasury yields drop as investors track lower oil prices and look ahead to Fed rate decision

Treasury yields dropped to start the week as investors tracked lower global crude oil prices — dimming the outlook for faster inflation, for now — amid the continued U.S.-Iran war and looked ahead to the Federal Reserve's two-day policy meeting this week.

The benchmark 10-year Treasury yield was more than 5 basis points lower at 4.226%, while the 30-year Treasury bond shed more than 4 basis points to yield 4.865%. The 2-year Treasury note yield was down more than 5 basis points, reaching 3.68%.

Oil prices remained elevated as the war between the U.S. and Iran entered its third week. On Monday, West Texas Intermediate futures settled at \$93.50 per barrel, while Brent Crude futures settled at \$100.21 per barrel. High oil prices risk pushing inflation higher, a special point of concern for fixed income investors.

President Donald Trump said Sunday that other countries should help the U.S. secure the Strait of Hormuz, arguing the key shipping route benefits them more than it does Washington. No country has publicly announced plans to deploy warships to the strait.—  
CNBC

Read full publication at <https://www.cnbc.com/2026/03/16/us-treasury-yields-investors-continue-to-monitor-oil-prices-.html>

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