



NEWS UPDATE

26 June 2026

MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

US Treasury	Yield 25 June 26	Daily Change bps	Yield 24 June 26	Weekly Change bps	Yield 18 June 26	Monthly Change bps	Yield 22 May 26*	YTD Change bps	Yield 31 Dec 25
3 YEAR	4.14	-1	4.15	-5	4.19	-4	4.18	59	3.55
5 YEAR	4.15	-2	4.17	-8	4.23	-12	4.27	42	3.73
7 YEAR	4.26	-2	4.28	-8	4.34	-15	4.41	32	3.94
10 YEAR	4.40	-1	4.41	-6	4.46	-16	4.56	22	4.18

*US Market closed on 25 May in observance of Memorial Day Holiday

MGS	Yield 25 June 26	Daily Change bps	Yield 24 June 26	Weekly Change bps	Yield 18 June 26	Monthly Change bps	Yield 25 May 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.25	-1	3.26	0	3.25	4	3.21	25	3.00
5 YEAR	3.41	-1	3.42	-4	3.45	1	3.40	15	3.26
7 YEAR	3.55	-2	3.57	-2	3.57	1	3.54	18	3.37
10 YEAR	3.48	-15	3.63	-12	3.60	-10	3.58	-1	3.49

GII	Yield 25 June 26	Daily Change bps	Yield 24 June 26	Weekly Change bps	Yield 18 June 26	Monthly Change bps	Yield 25 May 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.25	-1	3.26	3	3.22	3	3.22	16	3.09
5 YEAR	3.38	1	3.37	2	3.36	3	3.35	13	3.25
7 YEAR	3.54	0	3.54	1	3.53	-2	3.56	22	3.32
10 YEAR	3.61	0	3.61	2	3.59	1	3.60	9	3.52

AAA	Yield 25 June 26	Daily Change bps	Yield 24 June 26	Weekly Change bps	Yield 18 June 26	Monthly Change bps	Yield 25 May 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.64	0	3.64	0	3.64	2	3.62	8	3.56
5 YEAR	3.76	-1	3.77	0	3.76	3	3.73	12	3.64
7 YEAR	3.85	0	3.85	0	3.85	3	3.82	13	3.72
10 YEAR	3.97	0	3.97	0	3.97	5	3.92	16	3.81

Source: US Treasury, BNM & BIX Malaysia

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Malaysia's economy signals positive prospects as leading index rises 1.29% in April 2026 — DOSM

Malaysia's economy continues to signal an optimistic prospect in the near term, as reflected in the performance of the leading index (LI), which increased by 1.29% to 115.0 points in April 2026, compared with 113.5 points in the same month last year, according to the Department of Statistics Malaysia (DOSM).

Chief statistician Datuk Seri Dr Mohd Uzir Mahidin said this increase was driven by the positive performance of several components, particularly the number of housing units approved of 35.5%.

“However, the incline was tempered by declines in three other components, which affected the overall growth momentum,” he said.

On a monthly basis, Mohd Uzir said the LI increased by 1.25% in April 2026, supported by the number of new companies registered and the real imports of semiconductors, each contributing 0.9%, in line with the development of technology-based economic activities and sustained demand for the electrical and electronics sector. – The Edge Malaysia

Read full publication at <https://theedgemaalaysia.com/node/808247>

NEWS

UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Bank Islam completes RM150m inaugural sukuk tranche for Ditrolic Energy's Wakalah programme

Bank Islam Malaysia Bhd has completed the inaugural RM150 million tranche of Ditrolic Energy Holdings Sdn Bhd's sukuk wakalah programme, marking a milestone in Malaysia's renewable energy and sustainable finance space.

The issuance is part of Ditrolic Energy's RM300 million sukuk wakalah programme, structured under Wakalah Bi Al Istithmar to fund the group's expansion as a renewable energy infrastructure platform.

Proceeds will support the development of renewable energy assets, energy storage systems and low-carbon projects across Southeast Asia, as well as strengthen working capital for growth.

Bank Islam Group CEO Raja Datin Paduka Teh Maimunah Raja Abdul Aziz said the collaboration reflects the role of partnerships in advancing sustainable development and building a more resilient energy ecosystem. – The Malaysian Reserves

Read full publication at <https://themalaysianreserve.com/2026/06/25/bank-islam-completes-rm150m-inaugural-sukuk-tranche-for-ditrolic-energys-wakalah-programme/>

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

10-year Treasury yield is little changed after May inflation data comes in as expected

U.S. Treasury yields were relatively unchanged on Thursday as Wall Street assessed key inflation data for May. The yield on the 10-year U.S. Treasury note — the key benchmark for mortgages, auto loans and credit card debt — fell less than 1 basis point to 4.396%.

The 2-year Treasury note yield, which more closely tracks short-term Federal Reserve interest rate policy, declined 1 basis point to 4.127%. The longer-dated 30-year Treasury bond yield was up less than 1 basis point at 4.861%. Investors assessed May's personal consumption expenditures price index reading, the Federal Reserve's preferred inflation gauge.

The core inflation rate, which excludes food and energy prices, hit an annual rate of 3.4% in May, the highest since October 2023 and on a monthly basis rose 0.3% from April, both in line with Dow Jones consensus.

Outside the core rate, the all-items PCE reading showed inflation running at a seasonally adjusted 4.1% annual rate, the highest since April 2023, according to the Commerce Department. On a monthly basis, PCE accelerated 0.4%. – CNBC

Read full publication at <https://www.cnbc.com/2026/06/25/treasury-yields-investors-key-inflation-data.html>

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ISUANCE NO.	ISUANCE DATE	ISUANCE TYPE	ISUANCE AMOUNT	ISUANCE STATUS
ALM CP 2024 110,000 (Circle 1)	2024-11-01	CP	RM 110,000,000	Issued
ALM CP 2024 110,000 (Circle 2)	2024-11-01	CP	RM 110,000,000	Issued
BMU CP 2024 110,000 (Circle 1)	2024-11-01	CP	RM 110,000,000	Issued
BMU CP 2024 110,000 (Circle 2)	2024-11-01	CP	RM 110,000,000	Issued

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