



NEWS UPDATE

26 October 2026

MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

US Treasury	Yield 23 October 26	Daily Change bps	Yield 22 October 26	Weekly Change bps	Yield 16 October 26	Monthly Change bps	Yield 23 September 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	4.75	3	4.72	-7	4.82	-22	4.97	120	3.55
5 YEAR	4.82	4	4.78	-7	4.89	-17	4.99	109	3.73
7 YEAR	4.89	3	4.86	-9	4.98	-16	5.05	95	3.94
10 YEAR	5.00	4	4.96	-9	5.09	-11	5.11	82	4.18

MGS	Yield 23 October 26	Daily Change bps	Yield 22 October 26	Weekly Change bps	Yield 16 October 26	Monthly Change bps	Yield 23 September 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.41	-2	3.43	-2	3.43	-6	3.47	41	3.00
5 YEAR	3.64	0	3.64	2	3.62	-5	3.69	38	3.26
7 YEAR	3.84	-1	3.85	4	3.80	0	3.84	47	3.37
10 YEAR	3.89	0	3.89	6	3.83	-2	3.91	40	3.49

GII	Yield 23 October 26	Daily Change bps	Yield 22 October 26	Weekly Change bps	Yield 16 October 26	Monthly Change bps	Yield 23 September 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.42	-3	3.45	-2	3.44	-2	3.44	33	3.09
5 YEAR	3.67	0	3.67	3	3.64	-1	3.68	42	3.25
7 YEAR	3.83	1	3.82	3	3.80	-3	3.86	51	3.32
10 YEAR	3.93	1	3.92	3	3.90	6	3.87	41	3.52

AAA	Yield 23 October 26	Daily Change bps	Yield 22 October 26	Weekly Change bps	Yield 16 October 26	Monthly Change bps	Yield 23 September 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	4.19	1	4.18	0	4.19	13	4.06	63	3.56
5 YEAR	4.27	0	4.27	1	4.26	6	4.21	63	3.64
7 YEAR	4.34	0	4.34	1	4.33	0	4.34	62	3.72
10 YEAR	4.46	0	4.46	2	4.44	1	4.45	65	3.81

Source: US Treasury, BNM & BIX Malaysia

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Foreign investors turn net buyers with RM2.5 billion inflow despite yield potentially rising

Local government bond yields are expected to edge higher in the near term as stronger domestic economic growth, elevated crude oil prices and expectations of a potential Bank Negara Malaysia (BNM) interest rate hike continue to weigh on bond market sentiment, according to Kenanga Research.

The research house said Malaysian Government Securities (MGS) and Government Investment Issues (GII) yields mostly increased during the week, with movements ranging from a decline of 0.8 basis points (bps) to an increase of 9.1 bps across the yield curve.

The benchmark 10-year MGS yield rose 9.1 bps to 3.886%, while the 10-year GII yield increased 4.2 bps to 3.916%. Kenanga attributed the sell-off primarily to Malaysia's stronger-than-expected economic performance and persistent inflation concerns linked to higher energy prices.

Malaysia's advance gross domestic product (GDP) estimate for the third quarter of 2026 showed growth of 5.3% year-on-year, exceeding market expectations and reinforcing speculation that BNM could raise interest rates. – Business Today

Read full publication at <https://www.businesstoday.com.my/2026/10/24/foreign-investors-turn-net-buyers-with-rm2-5-billion-inflow-despite-yield-potentially-rising/>

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Celcomdigi proposes RM10 billion sukuk programme to support financing flexibility

CelcomDigi Bhd has proposed establishing an Islamic medium-term notes programme with a nominal value of up to RM10 billion, marking a significant financing initiative for Malaysia's telecommunications group.

The telco said its wholly owned subsidiary had lodged the required information and documents for the proposed Sukuk Murabahah Programme with the Securities Commission Malaysia (SC).

The proposed programme will allow CelcomDigi to issue Islamic medium-term notes under the Shariah principle of Murabahah through a Tawarruq arrangement.

AmInvestment Bank Bhd and CIMB Investment Bank Bhd have been appointed as joint principal advisers, joint lead arrangers and joint lead managers for the proposed sukuk programme.

Meanwhile, AmBank Islamic Bhd and CIMB Islamic Bank Bhd will serve as joint Shariah advisers. – Business Today

Read full publication at <https://www.businesstoday.com.my/2026/10/23/celcomdigi-proposes-rm10-billion-sukuk-programme-to-support-financing-flexibility/>

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

10-year Treasury yield drops back to 5% this week as investors seek cover from AI worries

Investors ran for cover this week as fears surrounding artificial intelligence spending and higher oil prices both hit stocks, driving the yield on the 10-year U.S. Treasury note below 5%.

The benchmark yield remained just under 5% on Friday, after falling beneath that level Thursday for the first time in a month, as investors continued to express misgivings over the massive debt tech companies are taking on to finance their build-out of AI networks.

The magnitude of Thursday's drop in 10-year yields clouds the near-term outlook, leaving bond investors "dazed and confused," said Chris Rupkey, chief economist at Fwdbonds. The only consistent storyline Friday was crude oil futures moving higher and closing above \$100 per barrel, he said.

"This means more or less that more inflation is on the way, so bond yields are adjusting higher to account for this energy price surge," Rupkey said.

On Friday, the yield on the 10-year U.S. Treasury — used as a benchmark for borrowing costs ranging from mortgages to credit cards — rose 5 basis points to 4.999%. — CNBC

Read full publication at <https://www.cnbc.com/2026/10/23/bonds-yields-us-treasurys.html>

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