

NEWS UPDATE

26 November 2026

MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

US Treasury	Yield 25 November 26	Daily Change bps	Yield 24 November 26	Weekly Change bps	Yield 18 November 26	Monthly Change bps	Yield 23 October 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	4.64	-3	4.67	-20	4.84	-11	4.75	109	3.55
5 YEAR	4.65	-4	4.69	-24	4.89	-17	4.82	92	3.73
7 YEAR	4.74	-5	4.79	-22	4.96	-15	4.89	80	3.94
10 YEAR	4.85	-6	4.91	-22	5.07	-15	5.00	67	4.18

MGS	Yield 25 November 26	Daily Change bps	Yield 24 November 26	Weekly Change bps	Yield 18 November 26	Monthly Change bps	Yield 23 October 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.35	0	3.35	-5	3.40	-6	3.41	35	3.00
5 YEAR	3.52	-3	3.55	-7	3.59	-12	3.64	26	3.26
7 YEAR	3.73	-2	3.75	-7	3.80	-11	3.84	36	3.37
10 YEAR	3.79	0	3.79	-4	3.83	-10	3.89	30	3.49

GII	Yield 25 November 26	Daily Change bps	Yield 24 November 26	Weekly Change bps	Yield 18 November 26	Monthly Change bps	Yield 23 October 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.38	-1	3.39	-5	3.43	-4	3.42	29	3.09
5 YEAR	3.53	-5	3.58	-9	3.62	-14	3.67	28	3.25
7 YEAR	3.71	-2	3.73	-8	3.79	-12	3.83	39	3.32
10 YEAR	3.83	0	3.83	-3	3.86	-10	3.93	31	3.52

AAA	Yield 25 November 26	Daily Change bps	Yield 24 November 26	Weekly Change bps	Yield 18 November 26	Monthly Change bps	Yield 23 October 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	4.17	0	4.17	-1	4.18	-2	4.19	61	3.56
5 YEAR	4.30	-1	4.31	0	4.30	3	4.27	66	3.64
7 YEAR	4.39	-1	4.40	-2	4.41	5	4.34	67	3.72
10 YEAR	4.50	-1	4.51	-2	4.52	4	4.46	69	3.81

Source: US Treasury, BNM & BIX Malaysia

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

IOIPG REIT issues RM2.66 billion in inaugural sukuk to finance acquisitions

IOIPG Malaysia Real Estate Investment Trust (IOIPG REIT) has successfully issued RM2.66 billion in inaugural Islamic medium-term notes to finance the acquisition of a portfolio of retail, hospitality and commercial properties.

The recently listed REIT said the unrated Sukuk Wakalah was issued through its special purpose vehicle, IOIPG REIT Capital Sdn Bhd, under an Islamic medium-term notes programme of up to RM5 billion.

IOIPG REIT said proceeds from the sukuk issuance would primarily be used to finance the acquisition of properties forming part of its investment portfolio.

These include IOI City Mall and its associated car parks, alongside several hospitality assets such as Putrajaya Marriott Hotel, Le Méridien Putrajaya, Moxy Putrajaya, Four Points by Sheraton Puchong, W Kuala Lumpur and Courtyard by Marriott Penang. – Business Today

Read full publication at https://www.businesstoday.com.my/2026/11/25/ioipg-reit-issues-rm2-66-billion-in-inaugural-sukuk-to-finance-acquisitions/

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Orkim gets sukuk rating upgrade on stronger PNB backing

MARC Ratings has upgraded the rating of Orkim Bhd's Islamic Medium-Term Notes programme to AAis from AA-is, reflecting stronger shareholder support following Permodalan Nasional Bhd's (PNB) emergence as its majority shareholder.

The rating agency also revised the outlook to stable from positive, citing Orkim's strengthened ownership and support profile, alongside its strong standalone credit fundamentals. "PNB, together with the unit trust funds under its management, holds a 60.2 per cent stake in Orkim following the restructuring within Yayasan Pelaburan Bumiputera and Orkim's subsequent listing.

"As at end-September, RM400 million was outstanding under the programme," it said in a statement.

MARC Ratings said Orkim's standalone credit profile continued to be supported by its leading position in domestic clean petroleum products (CPP) transportation, strong earnings visibility from long-term charters with established oil majors and high barriers to entry. – New Straits Times

Read full publication at https://www.nst.com.my/amp/business/corporate/2026/11/1585373/orkim-gets-sukuk-rating-upgrade-stronger-pnb-backing

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

10-year Treasury yield slides despite sticky inflation data as investors buy bonds for protection

U.S. Treasury yields fell on Wednesday, with investors fleeing to bonds for protection after October's personal consumption expenditures price index showed that inflation continued to accelerate.

The 10-year Treasury note yield — the main benchmark for mortgages, auto loans and credit card debt — was more than 3 basis points lower at 4.866%.

The yield on the 2-year Treasury note, which typically moves in line with short-term Federal Reserve interest rate decisions, was down more than 2 basis points at 4.65%.

The longer-dated 30-year Treasury yield, which tends to track geopolitical events, was more than 3 basis points lower at 5.254%.

The personal consumption expenditures price index — the Federal Reserve's preferred gauge of underlying inflation — rose 3.8% year over year for October, in line with the Dow Jones consensus estimate. – CNBC

Read full publication at https://www.cnbc.com/2026/11/25/treasury-yields-bonds-inflation.html

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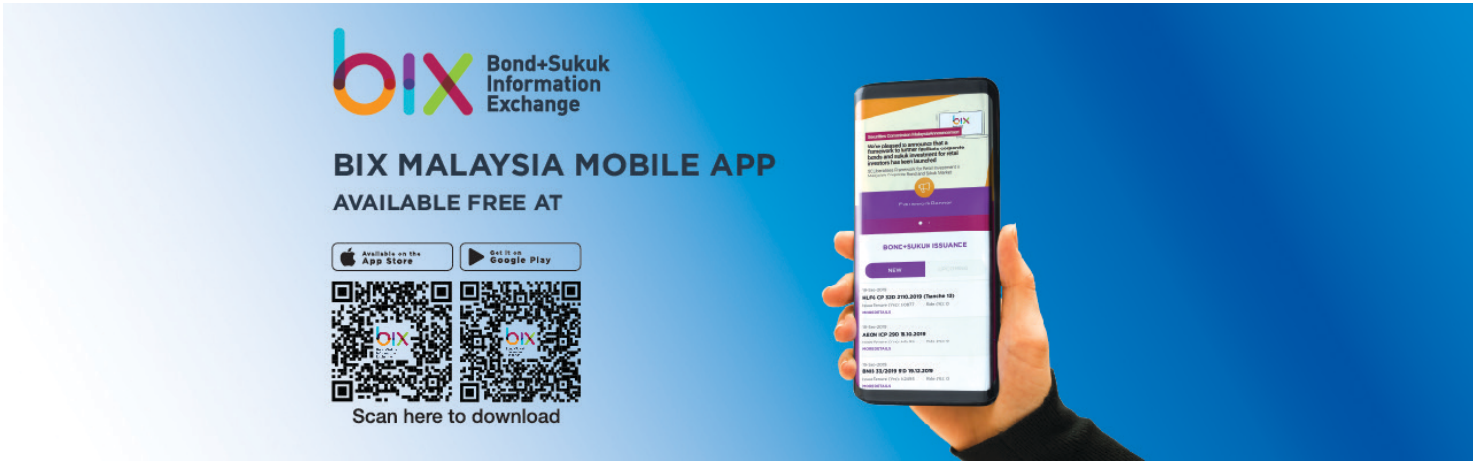

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