



NEWS UPDATE

3 July 2026

MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

US Treasury	Yield 2 July 26	Daily Change bps	Yield 1 July 26	Weekly Change bps	Yield 25 June 26	Monthly Change bps	Yield 2 June 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	4.16	-3	4.19	2	4.14	7	4.09	61	3.55
5 YEAR	4.23	-1	4.24	8	4.15	6	4.17	50	3.73
7 YEAR	4.35	0	4.35	9	4.26	4	4.31	41	3.94
10 YEAR	4.49	1	4.48	9	4.40	3	4.46	31	4.18

MGS	Yield 2 July 26	Daily Change bps	Yield 1 July 26	Weekly Change bps	Yield 25 June 26	Monthly Change bps	Yield 29 May 26*	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.26	0	3.26	1	3.25	3	3.23	26	3.00
5 YEAR	3.40	0	3.40	-1	3.41	0	3.40	14	3.26
7 YEAR	3.54	1	3.53	-1	3.55	3	3.51	17	3.37
10 YEAR	3.63	2	3.61	15	3.48	7	3.56	14	3.49

*Malaysia Market closed on 1 & 2 June 2026 in observance of Agong's Birthday & Wesak Day Holiday

GII	Yield 2 July 26	Daily Change bps	Yield 1 July 26	Weekly Change bps	Yield 25 June 26	Monthly Change bps	Yield 29 May 26*	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.26	2	3.24	1	3.25	3	3.23	17	3.09
5 YEAR	3.36	1	3.35	-2	3.38	3	3.33	11	3.25
7 YEAR	3.54	0	3.54	0	3.54	0	3.54	22	3.32
10 YEAR	3.62	0	3.62	1	3.61	2	3.60	10	3.52

AAA	Yield 2 July 26	Daily Change bps	Yield 1 July 26	Weekly Change bps	Yield 25 June 26	Monthly Change bps	Yield 29 May 26*	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.65	0	3.65	1	3.64	3	3.62	9	3.56
5 YEAR	3.76	-1	3.77	0	3.76	3	3.73	12	3.64
7 YEAR	3.84	0	3.84	-1	3.85	2	3.82	12	3.72
10 YEAR	3.96	0	3.96	-1	3.97	4	3.92	15	3.81

Source: US Treasury, BNM & BIX Malaysia

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Upbeat outlook for bonds in 2H on sustained demand

Malaysia Government Securities (MGS) are expected to remain well supported in the second half of financial year 2026 (2H26) as easing oil prices, a narrower fiscal deficit and a lighter government bond supply outlook underpin demand, according to CIMB Research.

It maintained its forecast for the benchmark 10-year MGS yield at 3.55% to 3.70% for 2H26, saying any election-related volatility would likely present buying opportunities rather than derail the broader market outlook.

An analyst said he remained slightly bullish on Malaysian government bonds in 2026, expecting the 10-year MGS yield to ease further to around 3.30% by the end of the year, underpinned by continued fiscal consolidation, stable inflation and sustained demand from domestic institutional investors.

CIMB Research said the government's improving fiscal position had strengthened confidence that planned MGS issuance would remain manageable despite elevated subsidy spending earlier this year. "We keep our 10-year MGS yield forecast of 3.55% to 3.70% for 2H26." – The Star

Read full publication at <https://www.thestar.com.my/business/business-news/2026/07/02/upbeat-outlook-for-bonds-in-2h-on-sustained-demand>

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

SC calls on institutional investors to strengthen stewardship and drive Malaysia's market investability

The Securities Commission Malaysia (SC) has called on institutional investors and corporate leaders to take a more active role in strengthening market quality, improving governance and enhancing Malaysia's attractiveness as an investment destination.

Speaking at the Institutional Investors Council Malaysia (IICM) Corporate Governance Conference 2026, SC Chairman Dato' Mohammad Faiz Azmi said Malaysia's capital market must focus on improving key attributes that determine investability, rather than merely pursuing numerical targets under the Capital Market Masterplan 2026–2030 (CMP).

He said today's investment landscape is increasingly competitive as investors have more options globally and can be more selective in allocating capital.

“Realising the CMP aspirations requires a whole-of-nation approach, with key stakeholders including boards and large institutional investors playing an important role,” he said. – Business Today

Read full publication at <https://www.businesstoday.com.my/2026/07/02/sc-calls-on-institutional-investors-to-strengthen-stewardship-and-drive-malaysias-market-investability/>

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

2-year Treasury yield eases as light jobs report reduces Fed hike expectations

Short-term Treasury yields fell on Thursday as investors digested lighter-than-expected jobs data that suggested the Federal Reserve could hold off on hiking rates.

The 2-year Treasury yield dropped more than 2 basis points to 4.137%. The yield on the benchmark 10-year Treasury note inched up 1 basis point to trade at 4.485%.

Nonfarm payrolls for June increased by a seasonally adjusted 57,000 in June, coming in well below the 129,000 added in May and weaker than the 115,000 Dow Jones consensus forecast.

“Overall, this morning’s data makes it difficult to envision a path toward a July Fed hike even if there is upside in the inflation data yet to be realized,” said Ian Lyngen, head of U.S. rates strategy at BMO Capital Markets.

“The probability of a July cut have declined sharply, consistent with the read that payrolls have made it challenging to envision a summertime hike.” The data was released a day early due to the July 4 holiday. It is one of a few important reports to offer insights into the U.S. economy this week. – CNBC

Read full publication at <https://www.cnbc.com/2026/07/02/us-treasury-yields-rise-as-investors-await-june-jobs-report.html>

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